

# Helping Children Communicate!



## 2008 State of the Foundation Report

Scottish Rite Foundation of Colorado  
a 501(c)(3) public charity  
[www.scottishritefoundation.org](http://www.scottishritefoundation.org)



**Message from the  
Sovereign Grand Inspector General  
in Colorado and President of the  
Scottish Rite Foundation of Colorado**

**The Honorable  
Stephen M. Munsinger, 33<sup>o</sup>**

I am pleased to present the 2008 State of the Foundation Report for the Scottish Rite Foundation of Colorado – commonly referred to as Colorado RiteCare. This report summarizes our work with childhood language disorders giving special focus on the performance of our eleven speech-language partners in Colorado. The Foundation’s work is an important way in which Masons help the community through the Masonic teaching of charity.

At the end of 2008 our net assets totaled \$23.3 million. During the year we distributed nearly \$1.7 million in grants to our RiteCare partners – monies which helped make it possible for children to receive speech-language care.

Three significant items regarding our work in 2008 are worthy of special mention.

- ✓ Colorado RiteCare enabled 1,356 children to receive speech-language services in 21 communities.
- ✓ Colorado RiteCare and the Masonic Fraternity awarded four \$5,000 scholarships for graduate work in speech-language pathology.
- ✓ Colorado RiteCare administered its statewide program with 4.2 percent overhead.

This report provides information about this remarkable program of service to Colorado families. As you review these pages please keep in mind that about 10 percent of all children are at-risk for some type of speech-language disorder. Whether it be delayed speech development, autism, dyslexia, or many of the other speech-language disorders, Colorado RiteCare remains faithful to its mission and vision of striving to provide every child in Colorado with speech-language disorders the opportunity to receive treatment and care.

We are honored to be committed to this work and to be associated with our outstanding partners who deliver the speech-language services. A family’s testimonial immediately following this letter expresses this better than any of us ever could. Finally, we thank all our many supporters and friends for helping make this work possible – now and in the future.

Sincerely,

*Stephen M. Munsinger*

Stephen M. Munsinger, 33<sup>o</sup>  
Sovereign Grand Inspector General in Colorado



July 20, 2009

Dear Mr. Munsinger and the Scottish Rite Foundation,

We are writing to express our sincere gratitude for the very generous financial assistance you have provided our family so that our son, Elliot, may receive speech language services through the St. Mary's Life Center in Grand Junction.

Elliot has autism and though he is extremely bright, he is just learning the power of his voice. Using speech to communicate is a very big milestone for Elliot – his biggest yet. He is very proud when he speaks and we understand. Seeing his steady progress warms our hearts. Even more important, his use of speech is opening other doors that up until now have been closed to him.

The work Scottish Rite does makes a tremendous difference to families like ours. For your action to help children like Elliot and your generosity to families like ours, we are grateful beyond words.

Thank you,

Elliot's Parents



## WHAT WE DID IN 2008

### Scottish Rite Foundation of Colorado

1370 Grant Street

Denver, Colorado 80203-2347

303-861-2410

[www.scottishritefoundation.org](http://www.scottishritefoundation.org)

### RiteCare Service Profile

- ▶ \$27.9 million spent on speech-language services between 1953 and 2008 - \$1.7 million in 2008
- ▶ 21 Colorado communities served by 11 RiteCare partners with our financial support
- ▶ 14,106 children served to date



**RECORD NUMBER  
SERVED IN 2008**

**1,356 children**

**Denver and  
North/Northeast  
845 children**

**Colorado Springs and  
South/Southeast  
148 children**

**Grand Junction and  
West/Southwest  
363 children**

### Our Donors Make This Work Possible

- ▶ 2008 donor gifts totaled \$1,109,950
- ▶ In 2008 our legacy partners bequeathed \$450,000 through estate planning - 41% of Foundation support over the past 9 years (\$3.1 million) is from loving friends who want children to succeed in life

**The Scottish Rite Foundation of Colorado completed 55 years of service in 2008**

**Overhead Rate 4.2% in 2008**

**The Scottish Rite Foundation of Colorado is a 501(c)(3) public charity, managed by a 7-member Board of Trustees. The Sovereign Grand Inspector General in Colorado - Honorable Stephen M. Munsinger, 33° - serves as its President and Chief Executive Officer.**

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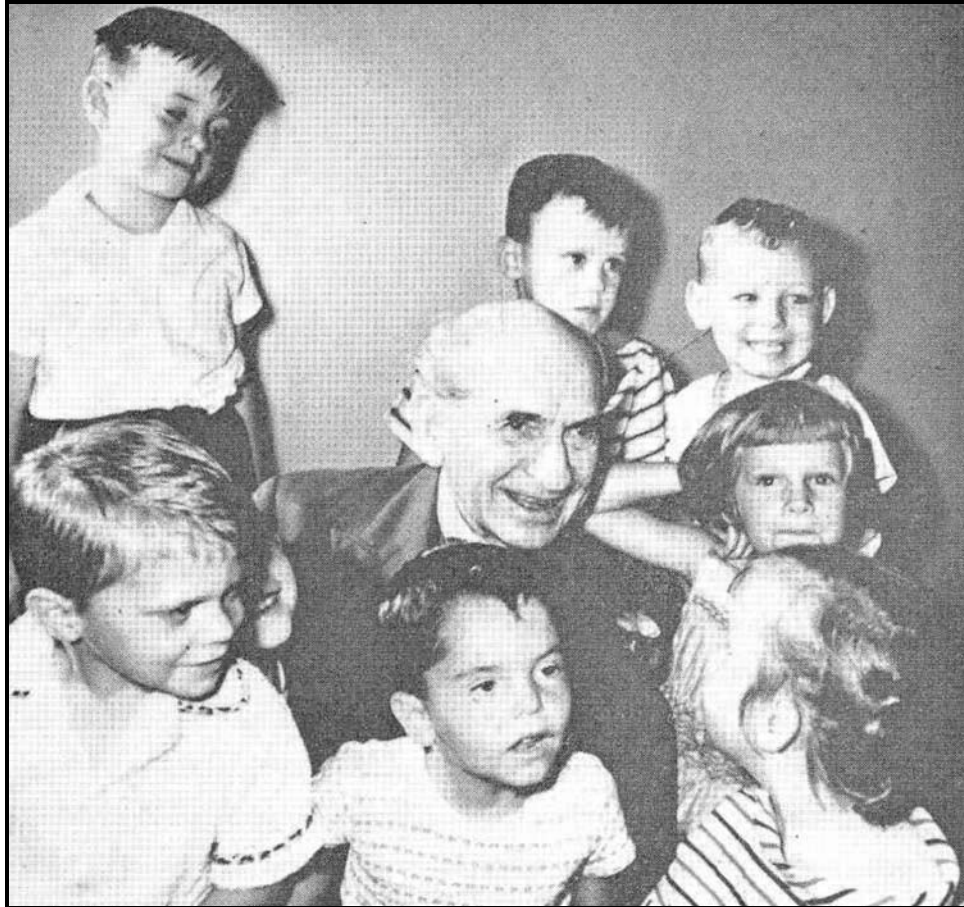
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**Home and Birthplace  
of the Scottish Rite Foundation of Colorado**



**Denver Consistory  
Ancient and Accepted Scottish Rite of Freemasonry  
1370 Grant Street  
Denver, Colorado**



**Judge Haslett P. Burke and RiteCare Children  
ca 1953  
The Children's Hospital**

**Judge Burke was then Sovereign Grand Inspector General in Colorado and the first president of the Scottish Rite Foundation of Colorado. He was also Chief Justice of the Colorado Supreme Court.**

# 2008 State of the Foundation Report

## Introduction

The Scottish Rite Foundation of Colorado (Foundation) was established in 1953 by Scottish Rite Masons in Denver, Colorado as a not-for-profit corporation. The Foundation is approved by the Internal Revenue Service as a IRS Code Section 501(c)(3) organization as well as a public charity. The IRS approval letter, issued in 1954, was updated in August 2006.

The Foundation was established to provide financial assistance to help families of children with language disorders receive clinical therapy treatment. This is now known nationally and in Colorado as the RiteCare Childhood Language Program. The Colorado RiteCare Program is the first program of its kind in the United States. Since 1953, all States in the Southern Jurisdiction of the Scottish Rite – to which Colorado belongs and which includes 35 States and the District of Columbia – have each organized a RiteCare Childhood Language Program. The Scottish Rite Foundation of Colorado is also a leader in the field by being one of the first organizations in the United States to promote speech and language therapy for preschool-age children.

The Foundation employs no professional caregivers and has no clinical infrastructure. All therapy and related services are provided by professionally qualified and certified speech-language pathologists and learning specialists. The Foundation provides grants to partner organizations to defray the costs that would otherwise be charged to families. The partners are community-based organizations most of which are local not-for-profit hospitals.



**Founding Father  
William G. Schweigert, 33°**

Financial assistance applications are made directly to the partner clinic by the applying family and are jointly reviewed by the clinic director and a Foundation committee appointed specifically for this purpose by the President of the Foundation's Board of Trustees. The Foundation's appraisal philosophy affirms the importance of family participation by financially contributing to the care of their child, even though the family's contribution may be minimal. The determination of the amount of the Foundation's financial assistance is based on a graduated scale related to family income and

need. In addition, the assistance is provided after all other sources of financial support are exhausted.

The Foundation's operational characteristics include:

1. Comprehensive speech-language therapy services
2. Community-based partners
3. Statewide coverage
4. Professionally certified speech pathologists employed by partnering organizations
5. Focus on preschool-age children
6. Professionally managed RiteCare clinics, centers, and Foundation operations
7. Overhead cost efficiency



Speech therapy and related services are delivered by nationally certified speech-language pathologists, learning specialists, and related professionals. Certification requires a graduate college degree in the specialty field. More than 100 speech pathologists and learning specialists are employed by the Foundation's partners in Colorado. Each partnering organization has established credentialing requirements for its professional staff of caregivers.

Service is typically provided to children with disabilities – without regard to race, color, religion, gender, or national origin. Disabilities may include language delay, hearing loss, cleft lip and palate, autism spectrum disorder, Down syndrome, brain injury, dyslexia, voice disorders, fluency dysfunction and other disorders of speech and language development.

### **Scottish Rite Foundation of Colorado Governance and Management**



**L to R: Karl Hinkle, Lee Schlessman, Tom Magnuson, Gerry Ford, Deborah Hayes, Steve Munsinger, John Groves, Rick Frohlick, Vern Ingraham**

The Foundation is governed by a seven-member Board of Trustees which establishes policy and overall guidance for Foundation operations. The Board receives no compensation for time spent and services provided. At December 31, 2008, the Board of Trustees consisted of the following individuals.

Stephen M. Munsinger, President (Denver)  
John W. Groves, Vice President (Grand Junction)  
Lee E. Schlessman, Treasurer (Denver)  
Gerald A. Ford (Arvada)  
Richard G. Frohlick (Denver)  
Thomas R. Magnuson (Longmont)  
Karl J. Hinkle (Colorado Springs)

The day-to-day operations of the Foundation are the responsibility of the Executive Secretary, Vernon B. Ingraham (Denver).

The Foundation's flagship partner is The Children's Hospital. Since 1953 grants to Children's totaled \$21.4 million (80 percent of all grants awarded by the Foundation). Deborah Hayes, Ph.D., chairs the Department of Audiology, Speech Pathology, and Learning Services at Children's. Since 1983 she has occupied this position and, as such, serves as an ex officio member of the Foundation's Board of Trustees. In 2003 the Foundation completed a \$2 million fundraising campaign to establish the *Kelley Family/Schlessman Family Scottish Rite Masons Chair in Childhood Language Disorders* at The Children's Hospital. Dr. Hayes occupies this distinguished chair and as such has responsibility for coordinating all Foundation-supported RiteCare operations in Colorado.



**RiteCare Child  
University of Northern  
Colorado**

In addition, the Board has two standing committees to provide support for Foundation operations. These are the Finance Committee and the Long Range Planning Committee. The Finance Committee, comprised of three Trustees and one adhoc member (Executive Secretary), meets quarterly with the Foundation's investment portfolio managers. The Long Range Planning Committee, consisting of three Trustees and two adhoc members (Dr. Hayes and the Executive Secretary), meets at least annually to review and recommend strategic planning initiatives for the Board of Trustees' consideration. In 2008 the Foundation's administrative overhead rate was 4.2 percent, a direct reflection of the Board's stewardship and the operational efficiency of the RiteCare Childhood Language Program. See Exhibit C for more details.

### **Scottish Rite Foundation of Colorado Mission**

The mission of the Scottish Rite Foundation of Colorado, as officially endorsed by the Board of Trustees, is to "enhance the quality of life for Colorado's children and their families by supporting high quality, collaborative programs for the prevention and treatment of childhood language disorders." The Foundation accomplishes this by:

1. Providing sustaining support to children, families, and communities for the prevention and treatment of childhood language disorders;
2. Helping partner-programs provide speech, language, and learning therapy for children; parent education; and family and community language enrichment programs; and
3. Supporting student and professional education and training.

### **Scottish Rite Foundation of Colorado Vision**

The vision of the Scottish Rite Foundation of Colorado, as officially endorsed by the Board of Trustees, is to "ensure that all Colorado children with language disorders have the opportunity to receive treatment and care."

While the Board of Trustees is most intent on preserving the corpus of the Foundation, it also strongly desires to provide financial assistance to families of children with language disorders in an era of significant population growth throughout the State. In this regard, on February 12, 2007, the Board adopted a long-term financial goal called “2020 – A Vision for the Future.” This goal points the Foundation in the direction of increasing its financial resources to meet mission and vision objectives during the first half of the 21<sup>st</sup> century. The specific goal is to have a net asset base of \$52 million by the end of the year 2020.

## **RiteCare Partners**

In 2008 the Scottish Rite Foundation of Colorado provided grants to 11 organizations providing either clinical therapy programs or early childhood language development programs. See Exhibit D for children served by each organization and Exhibit G for a list of Scottish Rite Foundation and RiteCare partner addresses and phone numbers. The partners who delivered services in 2008 include the following organizations.

### **Clinical Therapy Programs (listed in order by organization type and length of partnership)**

#### Six hospital-based programs

- 1) The Children’s Hospital – Aurora (main campus), Denver Metro Area, & Pueblo
- 2) St. Mary’s Life Center – Grand Junction
- 3) Memorial Hospital for Children – Colorado Springs
- 4) Montrose Memorial Hospital – Montrose
- 5) Sterling Regional MedCenter – Sterling
- 6) Arkansas Valley Regional Medical Center – La Junta

#### Two university-based programs

- 1) University of Northern Colorado – Greeley
- 2) University of Colorado – Boulder

One not-for-profit agency – Children’s Speech and Reading Center – Fort Collins

### **Early Language Development Programs (listed in order by length of partnership)**

#### Two not-for-profit preschool programs

- 1) The Piñon Project – Cortez
- 2) Western Slope Head Start – Grand Junction



**RiteCare Partner Main Office Locations**



**RiteCare Children  
Montrose Memorial Hospital**



**RiteCare Child with Clinician  
Care by The Children's Hospital - Pueblo**

The 2008 clinical therapy programs were offered at partnership locations including satellite clinics of certain partners – totaling 16 communities: Aurora, Boulder, Colorado Springs, Delta, Fort Collins, Grand Junction, Greeley, La Junta, Littleton, Loveland, Montrose, Parker, Pueblo, Ridgway, Sterling, and Westminster.

The 2008 early (preschool-age) language development programs were offered at partnership locations including associated preschool programs in outlying locations – totaling six communities: Cortez, Dolores, Dove Creek, Grand Junction, Mancos, and Towaoc.

### **Highlights of the Year 2008**

The year 2008, while characterized by a depressed economy and stock market, was nonetheless highly successful with regard to the work of the Scottish Rite Foundation of Colorado and its RiteCare Childhood Language Program. See Exhibit F for a summary of partner annual report highlights. Foundation highlights for the year include:

1. Providing services to 1,356 children with financial support from the Scottish Rite Foundation of Colorado including speech therapy and/or related services for 1,156 children and early language and literacy services (Treasure Chest Program) for 200 children.
2. Awarding four scholarships of \$5,000 each to second-year graduate students at the University of Colorado – Boulder and the University of Northern Colorado. Scholarships funded by the Foundation are awarded in the name of Dwight A. Hamilton, former Sovereign Grand Inspector General in Colorado and former President of the Foundation. Scholarships funded by the Colorado Masons' Benevolent Fund Association are given in the name of the Association. This is the main charitable arm of the Masonic Grand Lodge of Colorado which has partnered with the Foundation in this work since 2003.
3. Conducting community education programs in partnership with the following RiteCare clinics: The Children's Hospital in Aurora, St. Mary's Life Center in Grand Junction, and Montrose Memorial Hospital in Montrose.

4. Conducting outreach presentations to the following organizations: Scottish Rite Reunion Classes in Denver, Colorado Springs, and Grand Junction; El Jebel Shrine members in Greeley; and Assistive Technology Partners.
5. Participating in special fundraisers for the Foundation including Pints Pub Scotch Tasting fundraiser, the “William Wallace” program, and a jazz concert fundraising event.
6. Publishing the brochure, *Pathways to Planned Giving*. It summarizes options for donors to consider in estate planning and was mailed to about 5,000 Scottish Rite Masons.

### **Children Served**

Since the Foundation’s beginning in 1953, 14,106 children have been served through its RiteCare partners. For the 12 months ended December 31, 2008, the Foundation served 1,356 children in Colorado. See Exhibit D for more details.

	<u>2008</u>	<u>2000 - 2008</u>	<u>1953 - 2008</u>
Denver and North/Northeast Colorado	845	3,786	10,560
Grand Junction and West/Southwest Colorado	363	1,961	2,400
Colorado Springs and South/Southeast Colorado	<u>148</u>	<u>775</u>	<u>1,146</u>
Total Children Served	<u>1,356</u>	<u>6,522</u>	<u>14,106</u>

The RiteCare program directors evaluate childrens’ progress throughout Colorado by means of the Child Development Inventory. Based on an inventory of progress of 713 RiteCare children since the evaluation’s inception in 2002, the most robust developmental gains are noted in the area of social-communicative behaviors. See Exhibit E for details.

### **Grants and Expenditures in Support of Colorado RiteCare**

In 2008 grants to the RiteCare clinics/centers totaled \$1,698,898, representing 6.1 percent of total grants since 1953 and 7.3 percent of net assets as of December 31, 2008 (see Exhibit A).

	<u>2008</u>	<u>Inception - 2008</u>
The Children’s Hospital – Aurora	\$ 873,637	\$ 20,534,253
Care by The Children’s Hospital – Pueblo	113,818	872,130
Parkview Hospital – Pueblo	-0-	905,817
St. Mary’s Life Center – Grand Junction	154,021	2,097,790
Memorial Hospital for Children – Colorado Springs	117,628	1,226,911
Montrose Memorial Hospital – Montrose	148,050	782,141
Sterling Regional MedCenter – Sterling	76	11,265
Arkansas Valley Regional Medical Center – La Junta	5,234	16,869
University of Northern Colorado – Greeley	28,914	160,298
University of Colorado – Boulder	28,000	34,660
Children’s Speech & Reading Center – Fort Collins	143,000	837,540
The Piñon Project – Cortez	56,520	244,860
Western Slope Head Start – Grand Junction	30,000	100,000
Let’s Talk! Speech Therapy – Canon City	-0-	588
Total Program Support	<u>\$1,698,898</u>	<u>\$ 27,825,122</u>

In 2008 the statewide average annual cost-per-child for direct services (therapy, parent education, etc.) was \$1,344 – a remarkably small investment for substantial returns in language and communication development. Through our investment in their future, many children of all ages with disabilities such as language delay, hearing loss, cleft lip and palate, autism spectrum disorder, Down syndrome, brain injury, dyslexia, voice disorders, fluency dysfunction, and other disorders of speech and language development, received help that might not otherwise have been available.

## **Financial Trends**

Total program expenditures in support of the Colorado RiteCare Childhood Language Program include, in addition to speech therapy and related services, the following: (1) Endowed Chair at The Children’s Hospital, (2) Capital Improvements such as the Early Language Intervention Room at the University of Northern Colorado and the Speech Therapy Group Room at The Children’s Hospital, (3) Equipment purchases for various clinics, and (4) the Graduate Scholarship awards. These expenditures are summarized as follows.

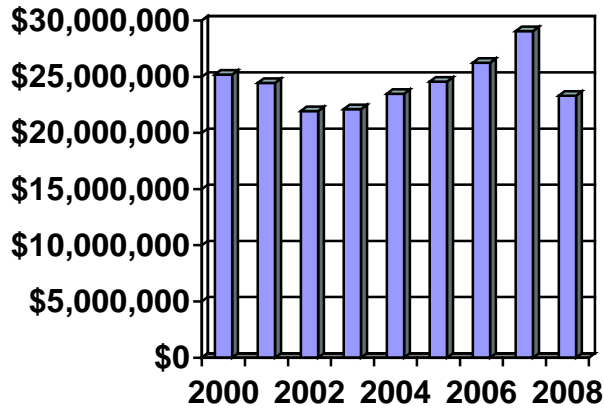
	<u>2008</u>	<u>2000 - 2008</u>	<u>Inception - 2008</u>
Speech Therapy and Related Services	\$1,698,898	\$ 12,201,998	\$ 24,786,726
Kelley Family/Schlessman Family Scottish Rite Masons Chair in Childhood Language Disorders	-	2,000,000	2,000,000
Capital Improvements	-	468,229	468,229
Equipment for Clinic Therapy Programs	-	145,000	570,167
Graduate Scholarships in Speech Pathology	<u>20,000</u>	<u>50,000</u>	<u>50,000</u>
Total Program Expenditures	<u>\$1,718,898</u>	<u>\$ 14,865,227</u>	<u>\$ 27,875,122</u>

During 2000-2008, the Foundation’s net assets ranged from a low of \$22.1 million at the end of 2002, when the stock market was especially volatile, to a record high of \$29.1 million at the end of 2007. With the major stock market collapse in the fall of 2008, the net assets fell to \$23.3 million at the end of 2008.

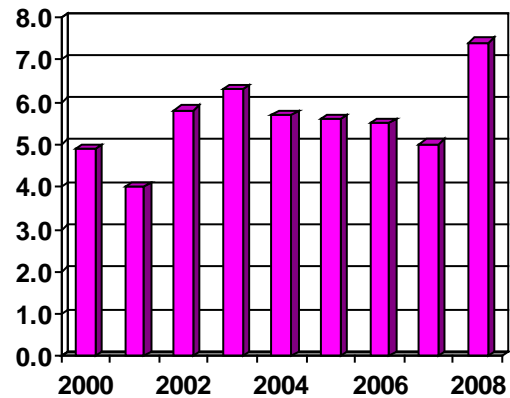


**RiteCare Child**  
**Care by The Children's Hospital - Pueblo**

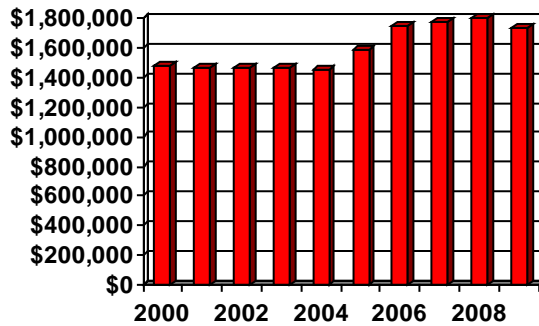
**Net Assets  
2000-2008**



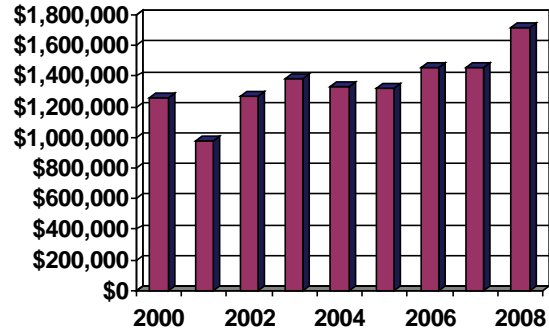
**Grant Distributions as a Percent of  
Net Assets  
2000-2008**



**Grants Budget  
2000-2009**



**Grant Distributions  
(based on actual billings)  
2000-2008**



These charts illustrate the nine-year trend for annual grants budget, annual grant distributions, and the end-of-year net asset base. They illustrate the Board of Trustees' dedication to sustaining support for Colorado RiteCare programs over a period of time.

### **Fundraising Accomplishments in 2008**

In 2008 the Foundation received cash gifts and donations, including pledges, totaling \$1,109,950. Forty-seven percent of total gifts were temporarily restricted for specific purposes.

	Total Gifts	Temporarily Restricted Gifts	Unrestricted Gifts
Estates and Trusts	\$ 450,353	\$ -0-	\$ 450,353
Individual Donations	285,097	177,739	107,358
Non-Masonic Organizations	<u>374,500</u>	<u>341,000</u>	<u>33,500</u>
	<u>\$1,109,950</u>	<u>\$ 518,739</u>	<u>\$ 591,211</u>

Temporary restrictions pertained to several purposes including gifts designated for Architects of Care; Talking with Technology Camp and the First Steps Camp; and the Early Language Intervention Program (Treasure Chest Program).

Four fundraising accomplishments in 2008 pertain to (1) the legacy bequest program, (2) the annual appeal mail solicitation results, (3) gifts solicited from non-Masonic organizations, and (4) the Architects of Care fundraising campaign.

#### Legacy Bequest Program

In 2008 the Foundation received legacy bequest gifts totaling \$450,353. Since 2000, the Foundation has received \$3.1 million through estate bequests. This represents 41 percent of total gifts to the Foundation during this period.

#### Annual Appeal Mail Solicitation Results for 2008

The 2008 annual appeal mail solicitation was directed to Scottish Rite Masons in Colorado. Its theme was cleft lip and/or palate and resulted in donations of \$10,186. The 2008 gift total represents a decrease of 61% from the 2007 annual appeal gift total – the decline in gift-giving attributable to the severe economic downturn and stock market collapse in the fall of 2008.

#### Gifts from Non-Masonic Organizations in 2008

The following non-Masonic organizations made gifts totaling \$374,500.

Fie Family Foundation  
The Rollie R. Kelley Family Foundation  
The Kenneth Kendall King Foundation  
Edward J. Madigan Foundation  
Schlessman Family Foundation, Inc.  
SectorQuant Capital Management

#### Architects of Care Fundraising Campaign

In the summer of 2008 the Board of Trustees authorized a major multi-year fundraising campaign known as the “Architects of Care.” This campaign has been authorized to expand or create RiteCare services in Colorado. A major goal of the campaign is to expand speech-language services provided by The Children’s Hospital. In addition, upon completion of a successful campaign, RiteCare services will be expanded or enhanced statewide.

By December 31, 2008, the Foundation received outright gifts and pledges totaling \$392,395 from Foundation friends and supporters.

#### **Recognition of Special Friends of the Foundation**

The Scottish Rite Foundation of Colorado is deeply grateful to its many friends for their support in helping children with language disorders. Between January 2000 and December 2008 more than 3,000 financial gifts were made to the Foundation. Hundreds of donors are annually



helping to make the Foundation's mission and vision become a reality for thousands of children in the future.

Several categories of the Foundation's friends are worthy of special mention. These individuals include:

Honors of the Foundation Award Recipients  
Distinguished Service Award Recipients  
Graduate Student Speech-Language Pathology Scholarship Recipients  
RiteCare Society Members  
Foundation Fellows

### Special Award Recipients

The Scottish Rite Foundation of Colorado presents two major awards in recognition of individuals and/or organizations that have helped to make a difference.

The highest award is the "Honors of the Foundation." Its purpose is to recognize individuals whose contributions have significantly enhanced the work of the Foundation. The award is presented to either Masons or non-Masons whose personal philanthropy, dedicated leadership, and/or sustaining support have enabled the Foundation to achieve its mission and vision. A suitable trophy is presented to the recipient.

The second highest award is the "Distinguished Service Award." Its purpose is to recognize individuals or groups who contribute time or talents to improving services in RiteCare programs. The award is presented to either Masons or non-Masons whose contributions in time and/or talents have significantly improved the operations of the Foundation or care of children in the RiteCare programs.

## **Honors of the Foundation**

2004	<b>John I. Ladd, 33°</b>
2005	<b>Dwight A. Hamilton, 33°</b>
2006	<b>William D. Hewit, 33°</b>
2007	<b>Bruce A. Kelley</b> <b>The Rollie R. Kelley Family Foundation</b>
	<b>Kathryn Kelley Huwaldt</b> <b>The Rollie R. Kelley Family Foundation</b>
	<b>Barbara J. Kelley</b> <b>The Rollie R. Kelley Family Foundation</b>
2008	<b>George, 32° KCCH, &amp; Neva Frohlick</b>
	<b>Deborah Hayes, Ph.D.</b> <b>Kelley Family/Schlessman Family Scottish Rite</b> <b>Masons Chair in Childhood Language Disorders</b>

## **Distinguished Service Award**

- 2004                    **Denver Consistory Ladies**
- 2005                    **John S. Russell, 33°**
- 2006                    **Ashley S. Buss, 32° KCCH**
- 2007                    **Sandra D. Morrison**  
Vice President, The Children's Hospital Foundation
- Valerie Hernandez**  
Special Assistant to Deborah Hayes, Ph.D.  
The Children's Hospital
- 2008                    **Norman L., 33°, & Juanita Hoff**
- James L. Nunn, 33°**

### Graduate Student Speech-Language Pathology Scholarship Recipients

The graduate scholarship program assists second-year graduate students in speech-language pathology complete their education. It also encourages (but cannot require) them to seek employment in Colorado. Through 2008 the Scottish Rite has awarded 22 scholarships totaling \$115,000.

In 2005 the Scottish Rite Foundation of Colorado initiated a graduate scholarship in speech-language pathology. This scholarship is named in honor of former Sovereign Grand Inspector General and President of the Foundation, Dwight A. Hamilton. Between 2005 and 2008 the Foundation awarded eight scholarships totaling \$40,000.

In 2003 the Colorado Masons' Benevolent Fund Association initiated a graduate scholarship in speech-language pathology. The Association is the main charitable arm for the Most Worshipful Grand Lodge of Ancient Free and Accepted Masons of Colorado. Between 2003 and 2008 the Association awarded twelve scholarships totaling \$60,000.

In addition, a national scholarship in speech-language pathology has been awarded to two Colorado graduate students by the Supreme Council of the Ancient and Accepted Scottish Rite of Freemasonry for the Southern Jurisdiction. This scholarship is known as the Sam and Millie Hilburn Scholarship in the field of Childhood Language Disorders. A total of \$15,000 has been awarded.

**Dwight A. Hamilton Scottish Rite Foundation  
Graduate Scholarship in Speech-Language Pathology**

2005	Joni M. Oldroyd	University of Colorado
2005	Rachael E. Glustrom	University of Colorado
2006	Amy M. Mulligan	University of Colorado
2006	Laura M. Wilson	University of Colorado
2007	Danielle K. Cavallaro	University of Colorado
2007	Amanda Vargo	University of Colorado
2008	Laura K. Jordan	University of Northern Colorado
2008	Jennifer M. Leggette	University of Colorado

**Colorado Masons' Benevolent Fund Association  
Graduate Scholarship in Speech-Language Pathology**

2003	Kyle R. Weber	University of Northern Colorado
2003	Mandy J. Hansen	University of Northern Colorado
2004	Brianne Lay	University of Northern Colorado
2004	Marie R. Pechous	University of Northern Colorado
2005	Jill Emeson	University of Northern Colorado
2005	Sara E. Rode	University of Northern Colorado
2006	Kristine D. Leedy	University of Northern Colorado
2006	Rachel K. Moore	University of Northern Colorado
2007	Lindsey Greer	University of Northern Colorado
2007	Adrianna Ackerman	University of Northern Colorado
2008	Jennifer Wiedmeier	University of Northern Colorado
2008	Sara N. Robinson	University of Northern Colorado

**Sam and Millie Hilburn Scholarship  
in the field of Childhood Language Disorders**

2001	Vindi Wells	University of Northern Colorado
2005	Marybeth Ames	Ph.D. Candidate & Speech Pathologist at Children's Speech & Reading Center in Fort Collins



**Dwight Hamilton Scholarship Presentation (LtoR) Tiz Hamilton, Jennifer Leggette, Susan Moore (CU RiteCare Director), Laura Jordan, Dr. Kathy Fahey (UNC RiteCare Director)**



**Benevolent Fund Scholarship Presentation (LtoR) Tom Cox (Benevolent Fund Secretary), Sara Robinson, Dr. Kathy Fahey, Susan Moore, Jennifer Wiedmeier**

## RiteCare Society Members

The RiteCare Society was established by the Scottish Rite Foundation of Colorado in 2007 as an association of former and current volunteers who support the work of the Foundation. Society membership is earned by volunteering the equivalent of 30 hours in service to the Foundation. Current Society members are listed below according to Scottish Rite's organizational structure in Colorado.

### **Valley of Denver**

Fran Adams  
Kay Applegate  
Robert W. Applegate, 33°  
Virginia Arner  
Wayne G. Arner, 33°  
Esther M. Bartholic  
Robert L. Bartholic, 33°  
Carol Bowser  
Rosie Anderson Brandel  
Milton Brandwein, 33°  
Ashley S. Buss, 32° KCCH  
Phyllis Campbell  
Marie Cox  
G. Robert Dinkel, 32° KCCH  
Lula Ellsworth  
Donald L. Emarine, 33°  
Glenita Emarine  
Gerald A. Ford, 33°  
Richard G. Frohlick, 32° KCCH  
Donna Glasscock  
James W. Glasscock, 33°  
Robert W. Gregory, 33°  
Tiz Hamilton  
Ruth Harlan  
Deborah Hayes, Ph.D.  
Judi Hessel  
Michael E. Hessel, 33°  
William D. Hewit, 33°  
Valerie Hernandez  
Juanita Hoff  
Norman L. Hoff, 33°  
Vernon B. Ingraham, 33°  
Charles G. Johnson, 33°  
Judi Lehman  
Thomas R. Magnuson, 32° KCCH  
June McMullen  
Stephen M. Munsinger, 33°, SGIG  
Eileen Naiman

Alice Norris  
Robert F. "Trey" Perrin, 32° KCCH  
Claudene Preston  
John S. Russell, 33°  
Lee E. Schlessman, 33°, Grand Cross  
Richard W. Schmidt, 33°  
Donald F. Schultz, 33°  
Jack M. Shepard, 32° KCCH  
David D. Swift, 33°  
JoAnn VanTrump

### **Valley of Colorado Springs/Pueblo**

David K. Ashley, 32°  
Robert M. Burr, 32° KCCH  
William W. Chinn, 33°  
David L. Coberly, 33°  
Gordon R. Cooper, 33°  
Ben M. Crossno, 33°  
Kennard D. Henry, 32° KCCH  
Kate Leyda  
J. R. "Jack" McConnell, 33°  
Michael L. McMillan, 33°  
Donald A. Noffsinger, 32°  
James L. Nunn, 33°  
Donald C. Phillips, 33°  
James A. Stivers, 33°  
Gerome Walton, 32°  
Elizabeth Woodman  
Jack A. Woodman, 33°

### **Valley of Grand Junction**

Richard S. Carnett, 32° KCCH  
Thomas J. Cox, 32° KCCH  
John W. Groves, 33°  
Donald A. Hobbs, 33°  
Rodney W. Johnson, 32° KCCH  
James L. Smith, 33°  
Otsie C. Stowell, 32° KCCH  
Rex Swanson, 32°

## Foundation Fellows

A Foundation Fellow is a distinguished designation for an individual who makes a monetary contribution to the Scottish Rite Foundation of Colorado of \$10,000 or more over a 3-year period. It is open to all donors regardless of Masonic membership or affiliation.

### **Foundation Fellows**

Robert L. Bartholic, 33°  
Esther M. Bartholic  
Richard S. Carnett, 32° KCCH  
James E. Duncan, 33°  
Susan M. Duncan  
George A. Frohlick, 32° KCCH  
Neva C. Frohlick  
Deborah Hayes, Ph.D.  
James L. Martin, III, Ph.D.  
John R. Hendrickson, 33°  
William D. Hewit, 33°  
Betty Ruth Hewit  
Vernon B. Ingraham, 33°  
Bruce A. Kelley  
Barbara J. Kelley  
Kathryn Kelley Huwaldt  
Thomas L. Redditt, Sr., 33°  
Elinor P. Redditt  
Leon C. Rittenhouse, 32°  
Lee E. Schlessman, 33°, Grand Cross  
Dolores J. Schlessman  
Irving O. Shuel, 32° KCCH  
Betty L. Shuel  
Roger A. Wainwright, 32°  
Ernest O. West, 32°



**RiteCare Children  
St. Mary's Life Center – Grand Junction**

## Exhibits

**Exhibit A** – Audited Statement of Financial Position. The audit was performed by an independent auditing firm, Marrs, Sevier & Company, LLC.

**Exhibit B** – Audited Statement of Activities. The audit was performed by an independent auditing firm, Marrs, Sevier & Company, LLC.

**Exhibit C** – Comparison of Recent Three-Year Financial Trends (including administrative overhead rates)

**Exhibit D** – Recap of RiteCare Children Served in Colorado

**Exhibit E** – Outcomes Evaluation of Children’s Developmental Progress during Therapy

**Exhibit F** – Selected Highlights from Individual Partner Programs 2008 Annual Reports

**Exhibit G** – Scottish Rite Foundation and RiteCare Partner Addresses & Phone Numbers

## Presentation of Distinguished Service Awards



**Jim and Betty Nunn with Steve Munsinger**  
Jim retired from the Board of Trustees in 2008



**Norm and Juanita Hoff with Steve Munsinger**

## EXHIBIT A

### Audited Statement of Financial Position

Scottish Rite Foundation of Colorado

December 31, 2008

#### Assets

Cash and cash equivalents:		
Unrestricted	\$ 15,763,833	
Temporarily restricted	<u>275,130</u>	\$ 16,038,963
Interest receivable		80,351
Other contributions receivable		4,656
Pledges receivable		401,244
Prepaid expenses		40
Investments		6,430,426
Fixed assets, net		8,000
Beneficial interest in split-interest agreements		<u>628,642</u>
 Total Assets		 <u>\$ 23,592,322</u>

#### Liabilities and net assets

Accounts payable and accrued liabilities	\$ 101	
Grants payable	<u>268,711</u>	
 Total liabilities		 \$ 268,812
 Net assets:		
Unrestricted	\$ 21,518,274	
Temporarily restricted	1,305,236	
Permanently restricted	<u>500,000</u>	
 Total net assets		 <u>23,323,510</u>
 Total liabilities and net assets		 <u>\$ 23,592,322</u>

Note: The Scottish Rite Foundation of Colorado requires its annual financial statements to be audited by an independent certified public accountant. An annual IRS form 990 is also prepared. The auditing firm in 2008 was Marrs, Sevier & Company, LLC. The auditors expressed a clean opinion on the 2008 financial statements in their letter to the Board of Trustees dated June 15, 2009. The auditors' report, including the audited financial statements, and the IRS form 990 are permanently on file in the Foundation office. These documents are available for public review upon request.

## EXHIBIT B

### Audited Statement of Activities

Scottish Rite Foundation of Colorado  
Year ended December 31, 2008

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
Support and revenue:				
Investment income:				
Interest and dividends	\$ 384,477			\$ 384,477
Other investment income	9,942			9,942
Realized losses	(4,003,849)			(4,003,849)
Unrealized losses	(1,258,734)			(1,258,734)
Donations and memberships	591,211	\$ 518,739		1,109,950
Change in split interest agreements		(171,100)		(171,100)
Donations released from restrictions	78,182	(78,182)	-	-
Total support and revenue	(4,198,771)	269,457	-0-	(3,929,314)
Expenses:				
Program grants - Annual	1,718,898			1,718,898
Management and general	76,005			76,005
Fundraising	20,652			20,652
Total expenses	1,815,555	-0-	-0-	1,815,555
Change in net assets	(6,014,326)	269,457		(5,744,869)
Net assets at January 1, 2008	27,532,600	1,035,779	\$ 500,000	29,068,379
Net assets at December 31, 2008	\$ 21,518,274	\$ 1,305,236	\$ 500,000	\$ 23,323,510

Note: The Scottish Rite Foundation of Colorado requires its annual financial statements to be audited by an independent certified public accountant. An annual IRS form 990 is also prepared. The auditing firm in 2008 was Marrs, Sevier & Company, LLC. The auditors expressed a clean opinion on the 2008 financial statements in their letter to the Board of Trustees dated June 15, 2009. The auditors' report, including the audited financial statements, and the IRS form 990 are permanently on file in the Foundation office. These documents are available for public review upon request.



## EXHIBIT C

### Comparison of Recent Three-Year Financial Trends (including administrative overhead rates)

By considering the audited Statement of Activities for 2006-2008, the average administrative overhead rate for the preceding three years was 4.3%. The 2008 administrative overhead rate was 4.2%. This overhead rate is calculated by dividing the total general and administrative overhead expense by the total expense which includes grants and fundraising costs.

#### Scottish Rite Foundation Financial Recap (based on audited financial statements) 2008

Grants to Partners	\$1.7 million
Donations Received	\$1.1 million
Children Served	1,356
Overhead Rate	4.2%

#### Scottish Rite Foundation Financial Recap (based on audited financial statements) 2006-2008

Grants to Partners	\$4.7 million
Donations Received	\$2.9 million
Children Served	3,162
Overhead Rate	4.3%



RiteCare Children – The Children's Hospital

## EXHIBIT D

<b>Recap of RiteCare Children Served in Colorado</b>				
<b>Partner</b>	<b>Geographic Area of Colorado</b>	<b>First Year of Active Partnership</b>	<b>Children Served Since Partnership Inception</b>	<b>Children Served in 2008</b>
<b>Clinic Programs – Service Area: Denver Metro, North, and Northeast Colorado</b>				
The Children’s Hospital – Aurora	Denver Metro Area	1953	9,823	530
Children’s Speech & Reading Center – Fort Collins	North	1998	565	223
University of Northern Colorado – Greeley	North	2001	80	22
Sterling Regional MedCenter – Sterling	Northeast	2006	14	2
University of Colorado – Boulder	North	2007	78	68
<b>Total Children Served in Service Area</b>			<b>10,560</b>	<b>845</b>
<b>Clinic Programs – Service Area: South and Southeast Colorado</b>				
Care by The Children’s Hospital – Pueblo <small>(clinic operation assumed by The Children’s Hospital in 2001)</small>	South	1987	727	77
Memorial Hospital – Colorado Springs	South	1997	407	69
Arkansas Valley Regional Medical Center – La Junta	Southeast	2006	11	2
Let’s Talk! Speech Therapy – Cañon City	South	2006 <small>(discontinued in 2007)</small>	1	0
<b>Total Children Served in Service Area</b>			<b>1,146</b>	<b>148</b>
<b>Clinic Programs – Service Area: West and Southwest Colorado</b>				
St. Mary’s Life Center – Grand Junction	West	1986	1,072	99
Montrose Memorial Hospital	West	1998	322	64
<b>Total Children Served in Service Area</b>			<b>1,394</b>	<b>163</b>
<b>TOTAL CLINIC PROGRAM CHILDREN SERVED</b>			<b>13,100</b>	<b>1,156</b>
<b>Early Language Development Programs – Service Area: West and Southwest Colorado</b>				
The Piñon Project – Cortez	Southwest	2000	800	149
Western Slope Head Start – Grand Junction	West	2005	206	51
<b>Total Early Language Development Program Served</b>			<b>1,006</b>	<b>200</b>
<b>TOTAL RITECARE CHILDREN SERVED</b>			<b>14,106</b>	<b>1,356</b>

## EXHIBIT E

### Outcomes Evaluation of Children's Developmental Progress during Therapy

The Outcomes Evaluation was implemented statewide in 2002 to measure a RiteCare child's development in a variety of areas including social skills, expressive language and language comprehension. It was initiated by Dr. Deborah Hayes and Martha Drake, Manager, Care by The Children's Hospital – Pueblo, a satellite clinic of The Children's Hospital. As of December 31, 2008, the inventory database includes 713 children.

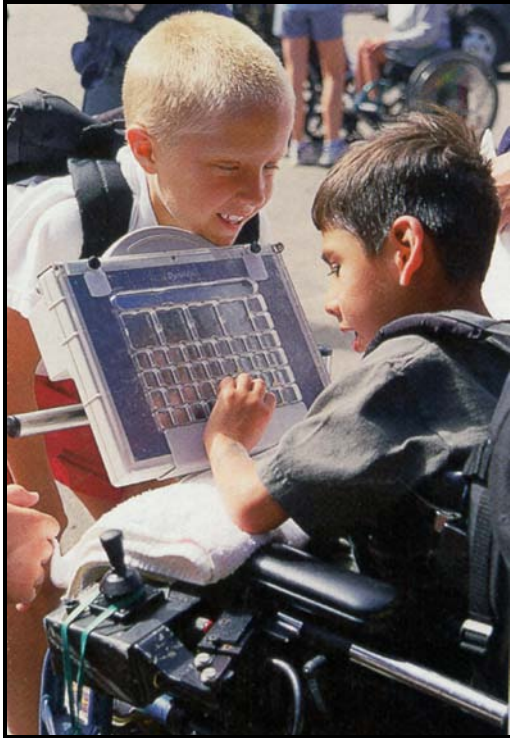
The evaluation is based on parental assessment of a child's development by standardized questionnaire, *Child Development Inventory*. Parents know their child best. A parent's perspective and priorities are invaluable to planning therapy. Thus, this input is critical to assessing a child's progress during therapy.

Measures include comparing children's developmental age in each domain (e.g., social skills, etc.) with their chronological age. If the child's developmental age is equivalent to his/her chronological age, his/her developmental quotient is 100. Typically developing children have developmental quotients in all domains ranging from 85 to 115.

The following chart presents the evaluation results for the 713 children in the inventory. On the average, children enrolled in the Foundation's clinical program show developmental delay, most pronounced in expressive language and language comprehension. The most robust developmental gains for children enrolled in the Foundation's clinical programs are in the area of "social skills." Most "social skills" items in the inventory relate to social-communicative behaviors (e.g., asks for help. . . understands "wait a minute" . . . talks about how to do . . . makes excuses . . .).

Children who enter Foundation clinical programs with the most significant delays in language comprehension make slow, steady progress in social skills, expressive language, and language comprehension.

Children who enter Foundation clinical programs with less significant delays in language comprehension show progress within six months of therapy, then progress declines. Children who make rapid progress are discharged before one year; children "top out" on the scale.

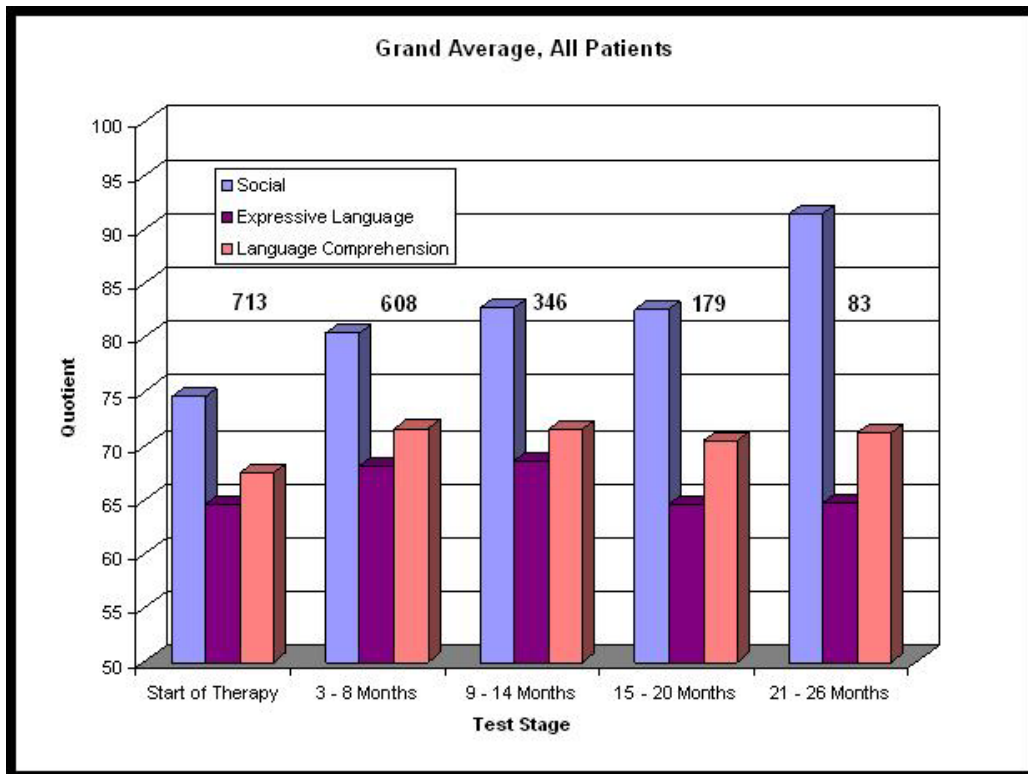


**Two RiteCare Campers Communicating  
Talking with Technology Summer Camp**



**RiteCare Child and Therapist  
The Children's Hospital**

### **Childhood Developmental Progress Chart 2002-2008**



## EXHIBIT F

### Selected Highlights from Individual Partner Programs 2008 Annual Reports

#### The Children's Hospital – Aurora



**The Children's Hospital at Fitzsimons Medical Center, Aurora, Colorado**  
(Source: The Children's Hospital Foundation)

1. Three hundred thirty-eight (338) children received speech therapy and treatment at The Children's Hospital and its Denver Metro Area clinics with Scottish Rite Foundation of Colorado financial assistance. These children ranged in age from less than one year through school age, with the majority of children in the age range of three through six years. Compared to 2007, 60 (10.9%) more children received treatment at The Children's Hospital with Foundation support.
2. One hundred forty-nine (149) children received multidisciplinary cleft palate clinic evaluations.
3. Thirty-two children and siblings attended the *Talking with Technology Camp* – a week-long mountain camp program for children and young people who use computerized communication devices. Forty-seven adults including 19 graduate students participated. In addition to the Scottish Rite Foundation of Colorado, the Rollie R. Kelley Family Foundation provided generous financial support for this camp. The 2008 camp was the 23<sup>rd</sup> consecutive year for the camp which is held annually in Empire, Colorado.
4. Eleven children and their families participated in a family-centered, parent-education group to enhance communication skill development in their young child. This special program, *First Steps*, is an overnight learning experience for families considering assistive communication technology for their young child. The Rollie R. Kelley Family Foundation provided generous financial support for this program.
5. For children with the diagnosis of autism spectrum disorder, *Social Skills* groups were offered at four locations in the metro Denver area. These groups provide a safe and supportive environment for children and adolescents to learn new social language

skills and to practice these new skills with peers. Groups also include community outings to help generalize skills to different settings and environments.

6. The *Code Busters Program*, begun in 2007, was conducted for intensive learning therapy services consistent with current research on instructional efficacy. *Code Busters* is designed to address the needs of dyslexic students through 12 sessions of intensive small-group reading instruction. This group program, similar to the literacy development program offered by the Texas Scottish Rite Hospital for Children, provides in-depth teaching in longer daily sessions. Children enrolled in these groups demonstrated impressive growth in literacy skills.
7. A new parent training program was initiated in 2008 specifically geared for families of children who use speech generating (augmentative communication) devices. Through this program – *AAC Boot Camp* – families learn, through a hands-on approach, how to support their child's unique communication needs with guided practice from instructors and fellow participants.



**RiteCare Child and Trainer  
Talking with Technology Camp**



**The Rollie Kelley Children – Kathryn, Barbara, and Bruce  
The Rollie R. Kelley Family Foundation members**

## **Care by The Children's Hospital – Pueblo** **(a satellite clinic of The Children's Hospital)**

1. Seventy-seven children received speech therapy and treatment with financial assistance from the Scottish Rite Foundation of Colorado.
2. Sixteen families participated in The Hanen® parent education programs – *It Takes Two to Talk* and *More Than Words* – through the generosity of the Rollie R. Kelley Family Foundation.
3. The clinic hosted a *Bill Daniels Center for Children's Hearing Outreach Day*. Four members of the Bill Daniels' team consulted with Pueblo families and professionals providing clinical recommendations and resources.
4. Clinic staff provided consultation and parent education services to the Soaring Eagles Center for Autism. The RiteCare clinic director, Martha Drake, serves on the Clinic Advisory Board for the Center.

## **St. Mary's Life Center – Grand Junction**



**St. Mary's Life Center**

1. Ninety-nine children received speech-language services with financial assistance from the Scottish Rite Foundation of Colorado. Children served throughout the year were between the ages of 18 months and eight years. Children served in the summer programs were between the ages of seven and 13. Children were from the following communities: Grand Junction, Fruita, Palisade, Clifton, Mack, Loma, Parachute, Rifel, Silt, and Collbran.
2. Autism programs were conducted for children with the autism spectrum disorder diagnosis who have varying levels of skills requiring a multitude of different treatment approaches. The clinic created small groups (2 to 3) to large groups (5 to 6) based upon chronological age and functional skill age.
3. Toddler programs were conducted for 1- to 2-year-olds who were delayed in understanding language and/or using language. Emphasis is on attention, social interaction, oral motor awareness, and manual/verbal interactions.
4. Literacy programs were held for children with reading and writing difficulties related to language learning challenges. Age groups for participants are through seven years of age during the school year and through 12 years of age during the summer.
5. Preschool programs (3 to 5 years old) provided social usage/interaction of language for small groups of children. Children are assigned to specific groups based on their needs (e.g., following directions, understanding language, communicating effectively, developing speech sounds, and speech intelligibility).

6. Book Theme Unit programs were provided to teach specific language concepts and vocabulary. These programs are adaptable across many ages and skill levels, making them appropriate for a large number of children.

### **Memorial Hospital for Children – Colorado Springs**



**Memorial Hospital Rehabilitation Clinic**

1. Sixty-nine children received speech-language services with financial assistance from the Scottish Rite Foundation of Colorado.
2. In 2008 speech and language therapy summer groups were initiated to meet the needs of children receiving services from the school district who would benefit from extended services through the summer months. There were five eight-week groups scheduled to meet the needs of over 20 children.
3. Two free speech and hearing screenings were offered to the community. One screening was held at the Printers Park Medical Plaza site and the second screening was held at Mr. Biggs, a local amusement facility.

### **Montrose Memorial Hospital – Montrose**



**Montrose Memorial Hospital RiteCare Clinic  
Clinic co-Directors: Jeneine Stevenson and Patti Anderson  
Scottish Rite Appraisal Committee members Tom Cox,  
Otsie Stowell, Jack Ward, and Rodney Johnson  
Foundation Executive Secretary Vern Ingraham**



1. Sixty-four children were served with financial assistance from the Scottish Rite Foundation of Colorado. Therapy services were provided in Montrose and at satellite clinics in Delta for families in Delta County and in Ridgway for families in Ouray and San Miguel Counties. Families from Pitkin County drove to Montrose for services.
2. Two augmentative communication clinics were offered with the assistance of augmentative communication staff at The Children's Hospital in Aurora. Children were evaluated during the camps and training was provided to the local speech-language, physical therapy, and occupational therapy staff as well as parents and school personnel.
3. Youngsters with augmentative/alternative communication (AAC) systems participated in an "Out and About with AAC" during the summer program. The two field trips were bowling and fishing. Prior to going into the community the children were provided the opportunity to practice using their AAC devices to request, comment, and initiate communication. Parents and siblings also participated in this program.
4. Various special programs were conducted throughout the year including the annual health fair, the annual Spaghetti Dinner with the Masons, the annual "Pumpkin Patch at Patti's," and the interactive Christmas season holiday program. These special programs provided information for parents and interaction with the families.
5. A summer program with the theme of "Animal Fun Fest" was conducted with 127 children enrolled (55 children receiving RiteCare funding). An intensive one-month program was offered in Delta.
6. Children with cochlear implants participated in an intensive therapy program that incorporates best teaching practices for aural development, vocabulary building, and speech and socially-appropriate skills. This program was conducted in collaboration between the speech-language pathologists and an audiologist who specializes in cochlear implants.

### **Sterling Regional MedCenter – Sterling**

1. Two children were served with financial assistance from the Scottish Rite Foundation of Colorado.
2. Sterling Regional MedCenter is a 41-bed hospital and employs one full-time speech/language pathologist who is responsible for providing speech/language services for acute care hospital patients, outpatient adult, pediatric rehabilitation, pediatric pre-school, and home-based Part-C funded speech therapy. The speech therapist's caseload sees significant diversity and fluctuations in type, severity and number of patient services. The local community has many families in a low socioeconomic status with many children receiving Medicaid support for health services and many other children receiving services funded by other state and federal resources. There has been a notable decline in children being serviced by the Scottish Rite Foundation as more children are receiving speech therapy services within their local school and community programs.

### **Arkansas Valley Regional Medical Center – La Junta**

1. Two children were served with financial assistance from the Scottish Rite Foundation of Colorado.

2. This center is the only hospital or clinic in the southeastern Colorado area (on the Highway 50 corridor east of Pueblo) that provides speech-language pathology services for children, except in the school setting.

### **University of Northern Colorado – Greeley**



**Gunter Hall, UNC Campus - Home to the RiteCare Clinic**

1. Twenty-two children were served with financial assistance from the Scottish Rite Foundation of Colorado.
2. The clinic program provides training for graduate students by giving services under supervision during their entire academic program.
3. The *Talking and Listening for Preschoolers* program, on-going since the summer 2007, is a literature-based interactive group that meets two times per week for two hour sessions, resulting in 52 hours of direct intervention per semester. The curriculum focuses on the development of vocabulary and concepts, oral and written sound and word awareness, comprehension and expression of narratives and stories, and speech production skills. In 2008, 14 children participated in this program.
4. The *Speaking and Signing Stories* program, which also began in the summer of 2007, is designed for children who are deaf or hard-of-hearing. It is a literature-based program that targets all components of language through the use of both speech and American Sign Language. During the summer 2008, five families participated. Two school-age children participated in a similar program called Language and Literacy.

### **University of Colorado – Boulder**

1. Sixty-eight children were served with financial assistance from the Scottish Rite Foundation of Colorado. Forty-eight of these children were seen for individual speech-language services at the Speech-Language Hearing Center on the CU campus in Boulder.
2. The clinic program provides training for graduate students by giving services under supervision of certified clinical faculty during their entire academic program.

3. The Center's focus is to identify and serve young children and their families in Boulder County and surrounding areas who may not otherwise receive speech and language therapy due to a lack of funding for therapeutic services.
4. The *Story of Friendship* program had ten children enrolled in 2008 (five in the spring semester and five in the fall semester). This program is focused on specific communication and language learning needs of children with autism spectrum disorder (ASD) in the natural context of their school environment and incorporates peers as friends. It is a community-based program housed at Creekside Elementary School in the Boulder Valley School District.
5. The Space Camp and Space Exploration programs had 10 children enrolled. These programs offer special services for children identified with Asperger's Syndrome and their friends – focusing on the specific language, communication, and language learning needs of children identified with ASD.

### **Children's Speech and Reading Center – Fort Collins**

1. Two hundred twenty-three (223) children were served with financial assistance from the Scottish Rite Foundation of Colorado.
2. Free speech-language and reading screens were offered on an on-going basis with families coming from the following communities: Fort Collins, Loveland, Greeley, Estes Park, Johnstown, Berthoud, Windsor, and Wellington. The Center received a matching grant of \$5,000 which helped it provide 210 free screens.
3. The weekly Language and Phonemic-Awareness Program, originally developed for the non-profit Thompson Valley Preschool in Loveland, expanded to include two classrooms at Fort Collins United Day Care Center and one class at the UDCC Loveland site. One hundred fifty-nine (159) of the 222 children served at these sites were funded by the Scottish Rite Foundation of Colorado.
4. The Center applied for and received a grant from the Community Foundation of Northern Colorado for a summer literacy program. This enabled the Center to provide an intensive reading therapy program for eight children. The program was divided into two groups: one focused on vocabulary and reading comprehension; the other focused on phonemic awareness, phonics, and reading fluency.
5. The Center provided summer programs for small groups including family education and home program ideas. Topics included preschool speech and language skills, kindergarten readiness, and preparing for 1<sup>st</sup> grade.
6. The Center continued its focus on collaboration with other community service providers to strengthen resources for area families. These providers include Healthier Communities Coalition, Caring and Sharing, Shared Alliance for Youth, and Parent Education Network.
7. The Center presented at five parent, childcare provider, and community events and two local service clubs. Topics included reading speech and language development from birth to age five, signs of delay, and what the Center and the Scottish Rite Foundation are doing to help serve the communities of Northern Colorado.

### **The Piñon Project – Cortez**

1. One hundred forty-nine (149) children were served with financial assistance provided by the Scottish Rite Foundation of Colorado.

2. The program funded by the Scottish Rite is known as the Treasure Chest Program, a preschool-age early language development program.
3. The Treasure Chest Program was conducted at the following locations: Cortez, Dolores, Dove Creek, Mancos, and Towaoc.
4. This program serves needy and low income children in this part of the State and is in great demand by families of preschoolers.
5. In 2008 the Project initiated monthly presentations and distribution of materials at the Cortez Public Library, serving a broad range of families including foster families, bilingual families, and grandparents raising grandchildren.
6. The Project initiated a newsletter for parents, *Growing Together*, which is included in the chests and bags containing the Treasure Chest materials checked out to the parent. The newsletter includes parenting tips, play ideas, and information on child development.

### **Western Slope Head Start – Grand Junction**

1. Fifty-one children were served in the Treasure Chest Program with financial assistance provided by the Scottish Rite Foundation of Colorado. An additional 69 children are on the waiting list to participate in the Treasure Chest Program.
2. Six Spanish-speaking children participated in the program with assistance of the Family Service Workers and the Disabilities Coordinators.
3. Children from birth through age five were screened for possible speech-language delays. Referrals for therapy service, where needed, were made to St. Mary's Life Center.



**Honors of the Foundation Award Ceremony – March 19, 2008  
Award Bestowed Upon George and Neva Frohlick at The Children's Hospital  
(LtoR) Lee Schlessman, Steve Munsinger, Linda Frohlick, Rick Frohlick,  
Vern Ingraham, Tom Magnuson, and Gerry Ford  
Neva is standing behind George who is holding the Honors trophy**



**Presentation of Honors of the Foundation Award to Dr. Deborah Hayes  
Board of Trustees with Dr. Hayes and her husband, Dr. Jim Martin**

On September 15, 2008, the Board of Trustees honored Deborah Hayes, Ph.D., for her 25 years of service to the Scottish Rite Foundation of Colorado. They bestowed upon her their highest accolade, the Honors of the Foundation.

Dr. Hayes began her work at The Children's Hospital on August 1, 1983. She is a distinguished audiologist, well known and respected in national and international forums for her expertise in pediatric audiology. One of her most significant contributions in this field was her service to the State of Colorado in providing her professional assistance and advice to the National Institute on Deafness and Other Communication Disorders which resulted in passage in 1997 of a State Statute (House Bill 97-1095) to require newborn infant hearing screening to detect hearing impairments (noting that as many as 12,000 infants are born each year in the United States with hearing impairment).

Dr. Hayes has held the distinguished Kelley Family/Schlessman Family Scottish Rite Masons Chair in Childhood Language Disorders at The Children's Hospital since 2003. During her tenure the RiteCare Childhood Language Program in Colorado has grown from serving 325 children in 1983 to serving 1,356 children in 2008. Eighty-four percent of all children served by the Foundation since 1953 (11,869 children) have received therapy or related services during her tenure.

When Dr. Hayes came to Children's and to the Foundation, the only location where children received services was at one place, the main hospital campus in Denver. Now children are served throughout Colorado in 21 communities and the program has expanded to eleven partners. This growth in the Foundation's work would not have been possible without financial support and without the leadership and vision of the Board of Trustees and most especially that of Deborah Hayes.

## Exhibit G

<b>Scottish Rite Foundation and RiteCare Partner Addresses and Phone Numbers</b>	
<p><b>Scottish Rite Foundation of Colorado</b> 1370 Grant Street Denver, CO 80203 303-861-2410 (toll free: 866-289-6797) www.scottishritefoundation.org ritecare@scottishritefoundation.org</p>	<p><b>The Children’s Hospital</b> Department of Audiology, Speech Pathology, and Learning Services 13123 E. 16<sup>th</sup> Ave., B-030 Aurora, CO 80045 720-777-6800</p>
<p><b>Arkansas Valley Regional Medical Center</b> Rehabilitation Services 1100 Carson Avenue La Junta, CO 81050 719-383-6456</p>	<p><b>Children’s Speech and Reading Center</b> 1247 Riverside Avenue, Suite 4 Fort Collins, CO 80524 970-419-0486</p>
<p><b>Care by The Children’s Hospital – Pueblo</b> 704 Fortino Blvd, Suite A Pueblo, CO 81008 719-595-0829</p>	<p><b>Memorial Hospital for Children</b> Pediatric Rehabilitation Services 175 S. Union Blvd. Colorado Springs, CO 80910 719-365-5422</p>
<p><b>Montrose Memorial Hospital</b> Regional Rehab Center 800 South Third Street Montrose, CO 81401 970-240-7369</p>	<p><b>St. Mary’s Life Center Language Development Clinic</b> 1100 Patterson Road Grand Junction, CO 81506 970-244-6158</p>
<p><b>Sterling Regional MedCenter</b> Rehabilitation Services 615 Fairhurst Street Sterling, CO 80751 970-526-4818</p>	<p><b>University of Northern Colorado</b> Audiology and Speech Language Sciences Gunter Hall, Campus Box 140 Greeley, CO 80639 970-351-1587</p>
<p><b>The Piñon Project</b> 300 N. Elm St. P.O. Box 1510 Cortez, CO 81321 970-564-1195</p>	<p><b>Western Slope Head Start</b> Rocky Mountain SER 835 N. 26<sup>th</sup> Street Grand Junction, CO 81502 970-242-9318</p>
<p><b>University of Colorado – Boulder</b> Speech, Language and Hearing Sciences 2501 Kittredge Loop Road Campus Box 409 Boulder, CO 80309 303-492-5375</p>	