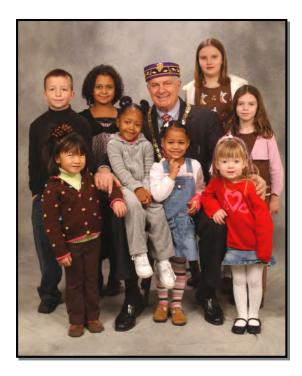
Helping Children Communicate!









2015 State of the Foundation Report

Scottish Rite Foundation of Colorado a 501(c)(3) public charity www.scottishritefoundation.org



Message from the Sovereign Grand Inspector General in Colorado and President of the Scottish Rite Foundation of Colorado

The Honorable Stephen M. Munsinger, 33°

I am pleased to present the 2015 State of the Foundation Report for the Scottish Rite Foundation of Colorado – commonly referred to as Colorado RiteCare. This report summarizes our work with childhood language disorders giving special focus on the performance of our nine speech-language partners in Colorado. The Foundation's work is an important way in which Masons help the community through the Masonic teaching of charity.

At the end of 2015 our net assets totaled \$23 million. During the year we distributed \$832 thousand in grants to our RiteCare partners – monies which helped make it possible for children to receive speech-language care – and in graduate student scholarships

Four significant items regarding our work in 2015 are worthy of special mention.

- ✓ Colorado RiteCare enabled 949 children to receive speech-language services in 20 communities.
- ✓ Colorado RiteCare awarded \$30,000 in scholarships six \$5,000 scholarships for graduate work in speech-language pathology.
- Colorado RiteCare began a partnership with Gunnison Valley Hospital located in Gunnison, Colorado.

This report provides information about this remarkable program of service to Colorado families. As you review these pages please keep in mind that about 10 percent of all children are at-risk for some type of speech-language disorder. Whether it be delayed speech development, autism, dyslexia, or many of the other speech-language disorders, Colorado RiteCare remains faithful to its mission and vision of striving to provide every child in Colorado with speech-language disorders the opportunity to receive treatment and care.

On behalf of our Trustees, we are honored to be committed to this work and to be associated with our outstanding partners who deliver the speech-language services. We all thank our many supporters and friends for helping make this work possible – now and in the future.

Sincerely,

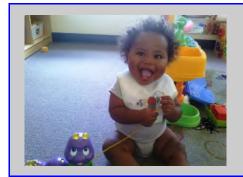
Stephen M. Munsinger, 33°

Stephen M. Munsinger, 33° (/ Sovereign Grand Inspector General in Colorado December 31, 2015



RiteCare Service Profile

- **S**37 million spent on speech-language services between 1953 and 2015 \$832 thousand in 2015
- ▶ 20 Colorado communities served by 9 RiteCare partners with our financial support in 2015
- **18,930 children served to date ~ 949 in 2015**
- **58** graduate scholarships totaling \$290,000 awarded to date 6 scholarships awarded in 2015



CHILDREN SERVED IN 2015

949 children

Denver and North/Northeast 398 children

Colorado Springs and South/Southeast 50 children

Grand Junction and West/Southwest 501 children

Our Donors Make This Work Possible

- **2015 donor gifts \$442,000**
- **2015 donor base 425 donors**

The Scottish Rite Foundation of Colorado completed 63 years of service in February 2016

Overhead Rate averages 3-5%

The Scottish Rite Foundation of Colorado is a 501(c)(3) public charity, managed by a 7-member Board of Trustees. The Sovereign Grand Inspector General in Colorado - Honorable Stephen M. Munsinger, 33° - serves as its President and Chief Executive Officer.

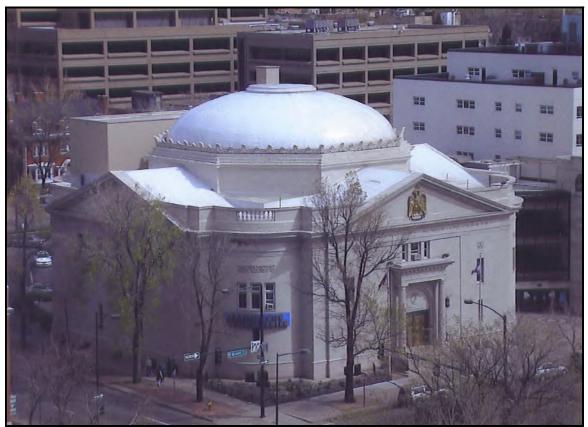
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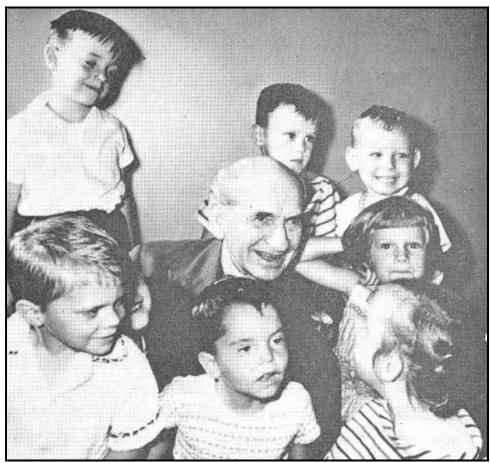
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Home and Birthplace of the Scottish Rite Foundation of Colorado



Denver Consistory Ancient and Accepted Scottish Rite of Freemasonry 1370 Grant Street Denver, Colorado



Judge Haslett P. Burke and RiteCare Children ca 1953 Children's Hospital Colorado

Judge Burke was then-Sovereign Grand Inspector General in Colorado and the first president of the Scottish Rite Foundation of Colorado. At the time the Judge served on the Colorado Supreme Court, having been a former Chief Justice on several terms.

2015 State of the Foundation Report

Introduction

The Scottish Rite Foundation of Colorado (Foundation) was established in 1953 by Scottish Rite Masons in Denver, Colorado as a not-for-profit corporation. The Foundation is approved by the Internal Revenue Service as an IRS Code Section 501(c)(3) public charity. The IRS approval letter, issued in 1954, was reissued in August 2006 by request of the Foundation.

The Foundation was established to provide financial assistance to help families of children with language disorders receive clinical therapy treatment. This is now known nationally and in Colorado as the RiteCare Childhood Language Program. The Colorado RiteCare Program is the first program of its kind in the United States. Since 1953, all states in the Southern Jurisdiction of the Scottish Rite – to which Colorado belongs and which includes 35 states and the District of Columbia – have each organized a RiteCare Childhood Language Program. The Scottish Rite Foundation of Colorado is also a leader in the field by being one of the first organizations in the United States to promote speech and language therapy for preschool-age children.

The Foundation employs no professional caregivers and has no clinical infrastructure. All therapy and related services are provided by professionally qualified and certified speechlanguage pathologists and learning specialists. The Foundation provides grants to non-profit partner organizations for defraying the cost that would otherwise be charged to families. The partners are community-based organizations most of which are not-for-profit hospitals.



Founding Father William G. Schweigert, 33°

Financial assistance applications are made directly to the partner clinic by the applying family and are jointly reviewed by the clinic director and a Foundation committee appointed specifically for this purpose by the President of the Foundation's Board of Trustees. The Foundation's appraisal philosophy affirms the importance of family participation by financially contributing to the care of their child, even though the family's contribution may be minimal. The level of the Foundation's financial assistance is based on a graduated scale related to family income and need. In addition, the assistance is provided after all other sources of financial support are exhausted.

The Foundation's operational characteristics include:

- 1. Comprehensive speech-language therapy services
- 2. Community-based partners
- 3. Statewide coverage
- 4. Professionally certified speech pathologists employed by partnering organizations
- 5. Focus on preschool-age children
- 6. Professionally managed RiteCare clinics, centers, and Foundation operations
- 7. Overhead cost efficiency



Speech therapy and related services are delivered by certified speech-language pathologists, learning specialists, and related professionals. Certification requires a graduate college degree in the specialty field. More than 200 speech pathologists, audiologists, and learning specialists are employed by the Foundation's partners in Colorado. Each partnering organization has established credentialing requirements for its professional staff of caregivers.

Service is typically provided to children with disabilities – without regard to race, color, religion, gender, or national origin. Disabilities may include language delay, hearing loss, cleft lip and palate, autism spectrum disorder, Down syndrome, brain injury, dyslexia, voice disorders, fluency dysfunction and other disorders of speech and language development.

Scottish Rite Foundation of Colorado Governance and Management

The Foundation is governed by a seven-member Board of Trustees which establishes policy and overall guidance for Foundation operations. The Board receives no compensation for time spent and services provided. At December 31, 2015, the Board consisted of the following individuals.

Stephen M. Munsinger, President (Denver) John W. Groves, Vice President (Grand Junction) Lee E. Schlessman, Treasurer (Denver) Gerald A. Ford (Arvada) Richard G. Frohlick (Denver) Thomas R. Magnuson (Greeley) Karl J. Hinkle (Colorado Springs)

The day-to-day operations of the Foundation are the responsibility of the Executive Secretary, Vernon B. Ingraham (Denver).

The Foundation's flagship partner is Children's Hospital Colorado (Children's Colorado). Since 1953 grants to Children's Colorado totaled \$26 million (72 percent of all grants awarded by the Foundation totaling \$36 million). Deborah Hayes, Ph.D., chairs the Department of Audiology, Speech Pathology, and Learning Services at Children's Colorado. Since 1983 she has occupied this position and, as such, serves as an ex officio member of the Foundation's Board of Trustees.

In 2003 the Foundation completed a \$2 million fundraising campaign to establish the *Kelley Family/Schlessman Family Scottish Rite Masons Chair in Childhood Language Disorders* at Children's Hospital Colorado. Dr. Hayes occupies this distinguished chair and as such has responsibility for coordinating all Foundation-supported RiteCare operations in Colorado.



RiteCare Child CHC Therapy Care Center, Pueblo

In addition, the Board has two standing committees to provide support for Foundation operations. These are the Finance Committee and the Long Range Planning Committee. The Finance Committee, comprised of three Trustees and one ex officio member (Executive Secretary), meets quarterly with the Foundation's investment portfolio managers. The Long Range Planning Committee, consisting of three Trustees and two adhoc members (Dr. Hayes and the Executive Secretary), meets at least annually to review and recommend strategic planning initiatives for the Board of Trustees' consideration.

In 2015 the Foundation's three-year average administrative overhead rate was 6 percent, representing 6 cents spent for each revenue dollar received. Such a low overhead rate reflects well on the Board of Trustees and Executive Secretary in their management of the Foundation.

Scottish Rite Foundation of Colorado Mission

The mission of the Scottish Rite Foundation of Colorado, as officially endorsed by the Board of Trustees, is "to enhance the quality of life for Colorado's children and their families by supporting high quality, collaborative programs for the prevention and treatment of childhood language disorders." The Foundation accomplishes this by:

- 1. Providing sustaining support to children, families, and communities for the prevention and treatment of childhood language disorders.
- 2. Helping partner-programs provide speech, language, and learning therapy for children; parent education; and family and community language enrichment programs.
- 3. Supporting student and professional education and training.

Scottish Rite Foundation of Colorado Vision

The vision of the Scottish Rite Foundation of Colorado, as officially endorsed by the Board of Trustees, is "to ensure that all Colorado children with language disorders have the opportunity to receive treatment and care."

<u>RiteCare Partners</u>

In 2015 the Scottish Rite Foundation of Colorado provided grants to 9 organizations providing either clinical therapy programs or early childhood language development programs. See Exhibit D for children served by each organization and Exhibit G for a list of Scottish Rite Foundation and RiteCare partner addresses and phone numbers. The partners who delivered services in 2015 include the following organizations.

<u>Clinical Therapy Programs</u>

Four hospital-based programs

- 1) Children's Hospital Colorado Aurora, Littleton, Parker, Broomfield, Pueblo, & Colorado Springs
- 2) St. Mary's Life Center Grand Junction
- 3) Montrose Memorial Hospital Montrose
- 4) Gunnison Valley Hospital Gunnison

Two university-based programs

1) University of Northern Colorado – Greeley

2) University of Colorado – Boulder

One not-for-profit agency - Children's Speech and Reading Center - Fort Collins

Early Language Development (Treasure Chest) Programs

Two not-for-profit preschool programs

- 1) The Piñon Project Cortez
- 2) Western Slope Head Start Grand Junction



RiteCare Partner Main Office Locations (Sterling Regional MedCenter and Arkansas Valley Regional Medical Center in La Junta remain as RiteCare partners, but served no children with speech-language services in 2015.)

The 2015 clinical therapy programs were offered at partnership locations in 15 communities: Aurora, Boulder, Broomfield, Colorado Springs, Delta, Fort Collins, Grand Junction, Greeley, Gunnison, Littleton, Loveland, Montrose, Parker, Pueblo, and Ridgway.

The 2015 early (preschool-age) language development programs were offered at partnership locations totaling five communities: Cortez, Dolores, Dove Creek, Grand Junction, and Mancos.

Highlights of the Year 2015

The year 2015 was another successful year for the Scottish Rite Foundation of Colorado and its RiteCare Childhood Language Program. See Exhibit F for a summary of partner annual report highlights. Foundation highlights for the year include:

- 1. Providing services to 949 children with financial support from the Scottish Rite Foundation of Colorado including speech therapy and/or related services for 553 children and early language and literacy services (Treasure Chest Program) for 396 children.
- 2. Awarding six scholarships of \$5,000 each to second-year speech-pathology graduate students at the University of Colorado Boulder and the University of Northern Colorado. Scholarships are awarded in the name of Dwight A. Hamilton, former Sovereign Grand Inspector General in Colorado and former President of the Foundation (1994-2005)
- 3. Conducting outreach programs in partnership with the following RiteCare clinics: Children's Hospital Colorado in Aurora (with satellite clinic locations in Broomfield, Colorado Springs, Littleton, Parker, and Pueblo), Children's Speech and Reading Center in Fort Collins (with a satellite location in Loveland), St. Mary's Life Center in Grand Junction, UNC in Greeley, and CU in Boulder. This university outreach included oncampus presentations and discussions with speech-language pathology graduate students. In addition, presentations were made to Scottish Rite reunion classes in Denver, Colorado Springs, and Grand Junction.
- 4. Conducting the Promise to Care Fundraising Campaign generating to date \$1.2 million in donations and pledges for certain speech therapy and related services. These services include telepractice, camp programs, treasure chest programs, and graduate scholarships.

Children Served

Since the Foundation's beginning in 1953, 18,930 children have been served through its RiteCare partners. For the 12 months ended December 31, 2015, the Foundation served 949 children in Colorado. See Exhibit D for more details.

| | 2015 | <u> 1953 - 2015</u> |
|-----------------------------------------------|------|---------------------|
| Denver and North/Northeast Colorado | 398 | 12,714 |
| Grand Junction and West/Southwest Colorado | 501 | 4,752 |
| Colorado Springs and South/Southeast Colorado | 50 | 1,464 |
| Total Children Served | _949 | <u>18,930</u> |

The RiteCare program directors evaluate children's progress throughout Colorado by means of the Child Development Inventory. Based on an inventory of progress of 1,435 RiteCare children since the evaluation's inception in 2005, the most robust developmental gains are noted in the area of social-communicative behaviors. See Exhibit E for details.

Grants and Scholarships Funded by Colorado RiteCare

In 2015 program support funded by the Foundation totaled \$802,250 (excludes graduate scholarships) representing 3.5 percent of net assets as of December 31, 2015 (see Exhibit B).

| Children's Hospital Colorado – Aurora Children's Hospital Colorado Therapy Center – Pueblo Children's Hospital Colorado at Memorial Hospital | 2015 \$ 310,349 30,699 | Inception - 2015 \$ 24,463,266 1,418,745 |
|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------|
| – Colorado Springs | 22,327 | 78,603 |
| Children's Hospital Colorado Total | 363,375 | 25,960,614 |
| Parkview Hospital – Pueblo | -0- | 905,817 |
| Memorial Hospital for Children – Colorado Springs | -0- | 1,520,738 |
| St. Mary's Life Center – Grand Junction | 133,433 | 3,143,070 |
| Montrose Memorial Hospital – Montrose | 86,855 | 1,362,206 |
| Sterling Regional MedCenter – Sterling | -0- | 16,770 |
| Arkansas Valley Regional Medical Center – La Junta | -0- | 38,725 |
| University of Northern Colorado – Greeley | 8,151 | 219,662 |
| University of Colorado – Boulder | 35,106 | 244,839 |
| Children's Speech & Reading Center – Fort Collins | 63,082 | 1,581,451 |
| Gunnison Valley Hospital – Gunnison | 247 | 247 |
| The Piñon Project – Cortez | 53,520 | 623,500 |
| Telepractice Support at The Piñon Project – Cortez | 6,480 | 19,440 |
| Western Slope Head Start – Grand Junction | 52,000 | 355,000 |
| Let's Talk! Speech Therapy – Canon City | -0- | 588 |
| Graduate Scholarships | 30,000 | 260,000 |
| Total Program Support | <u>\$ 832,249</u> | <u>\$ 36,252,667</u> |

In 2015 the statewide average annual cost-per-child for therapy-related services was 1,260 (696,729/553 children) – a modest investment for such substantial returns in language and communication development. Through our investment in their future, many children with speech and language disabilities received help.

Also, in 2015 the average annual cost-per-child for the Treasure Chest programs was \$266 (\$105,520/396 children), enabling many families to receive learning materials and guidance in how to use them in working with their children.

Financial Trends

Total program expenditures in support of the Colorado RiteCare Childhood Language Program include, in addition to speech therapy and related services, the following.

- (1) Endowed Chair at Children's Hospital Colorado (Children's)
- (2) Capital Improvements such as the Early Language Intervention Room at the University of Northern Colorado and the Speech Therapy Group Room at Children's
- (3) Equipment purchases for various clinics
- (4) Graduate scholarship awards

These expenditures are summarized as follows.

| (| Current Year 2015 | Last Ten Years 2006-2015 | Last 62 Years 1953-2015 |
|-------------------------------------------|----------------------|-----------------------------|----------------------------|
| Speech Therapy and Related Services | \$ 802,249 | \$ 12,170,248 | \$ 33,751,225 |
| Kelley Family/Schlessman Family | | | |
| Scottish Rite Masons Chair | | | |
| in Childhood Language Disorders | - | - | 2,000,000 |
| Group Therapy Room Special Projects | - | 263,215 | 263,215 |
| Equipment for Clinic Therapy Programs | - | - | 670,167 |
| Graduate Scholarships in Speech Pathology | 30,000 | 230,000 | 260,000 |
| Total Program Expenditures | <u>\$ 832,249</u> | <u>\$ 12,663,463</u> | <u>\$ 36,944,607</u> |

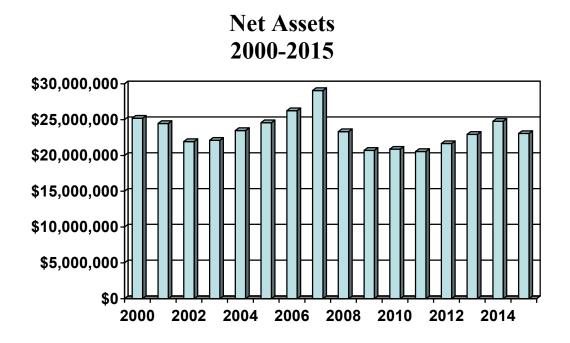
The Program Grants expenditures in the 2015 audited financial statements total \$832,249.

During 2006-2015, the Foundation's net assets ranged from a low of \$20.5 million at the end of 2011 to a record high of \$29.1 million at the end of 2007. Net Assets as of 12/31/2015 total \$23,066,573. See Exhibits A and B for the audited financial statements.

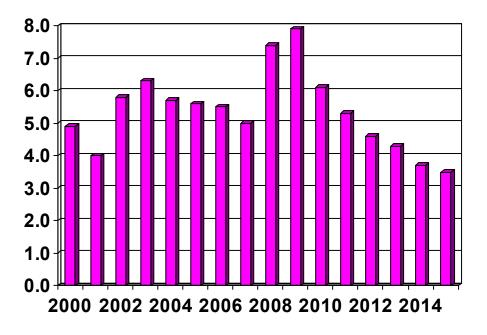


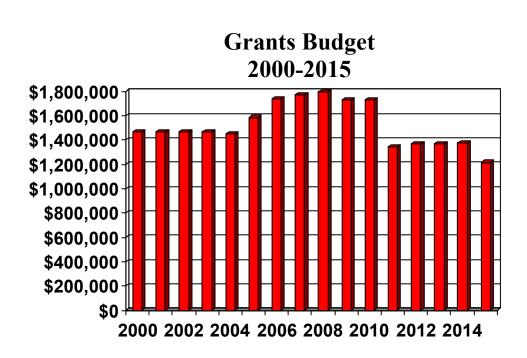
Foundation Board President Steve Munsinger and RiteCare Children at Children's Hospital Colorado

The following charts present trends since 2000 for grant budgets, grant distributions, and the end-of-year net asset base. They illustrate the Board of Trustees' dedication to sustaining support for Colorado RiteCare.

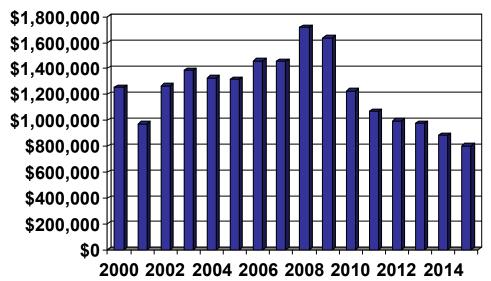








Grant Distributions (based on clinic/center billings) 2000-2015



Fundraising in 2015

In 2015 the Foundation received cash gifts and donations totaling \$442,218 detailed as follows.

| | Total Gifts | Restricted Gifts | Unrestricted Gifts |
|---------------------------|-----------------------|---------------------|-----------------------|
| Estates and Trusts | \$ 307,461 | \$ | \$ 307,461 |
| Individual Donations | 122,712 | 44,251 | 78,461 |
| Masonic Organizations | 1,145 | 0 | 1,145 |
| Non-Masonic Organizations | <u> 10,900 </u> | 0 | 10,900 |
| - | <u>\$ 442,218</u> | <u>\$ 44,251</u> | <u>\$ 397,967</u> |

Temporary restrictions typically pertain to several purposes including certain gifts designated for the Talking with Technology Camp and the First Steps Camp as well as gifts designated for the graduate scholarship program.

The 2015 annual appeal drive generated \$74,591 in donations.

Recognition of Special Friends of the Foundation

Several categories of the Foundation's friends are worthy of special mention. These individuals include:

Honors of the Foundation Award Recipients Distinguished Service Award Recipients Graduate Student Speech-Language Pathology Scholarship Recipients RiteCare Society Members Foundation Fellows

Special Award Recipients

The Scottish Rite Foundation of Colorado presents two major awards in recognition of individuals and/or organizations that have helped to make a difference.

The highest award is the "Honors of the Foundation." Its purpose is to recognize individuals whose contributions have significantly enhanced the work of the Foundation. The award is presented to either Masons or non-Masons whose personal philanthropy, dedicated leadership, and/or sustaining support have enabled the Foundation to achieve its mission and vision. A suitable trophy is presented to the recipient.

The second highest award is the "Distinguished Service Award." Its purpose is to recognize individuals or groups who contribute time or talents to improving services in RiteCare programs. The award is presented to either Masons or non-Masons whose contributions in time and/or talents have significantly improved the operations of the Foundation or care of children in the RiteCare programs.

Honors of the Foundation

For contributions that have significantly enhanced the work of the Foundation

| 2004 | JOHN I. LADD, 33° |
|------|------------------------------------|
| 2005 | DWIGHT A. HAMILTON, 33° |
| 2006 | WILLIAM D. HEWIT, 33° |
| 2007 | BRUCE A. KELLEY |
| | KATHRYN KELLEY HUWALDT |
| | BARBARA J. KELLEY |
| 2008 | NEVA FROHLICK |
| | GEORGE FROHLICK, 32° KCCH |
| | DEBORAH HAYES, PH. D. |
| 2009 | BEN M. CROSSNO, 33° |
| 2010 | LEE E. SCHLESSMAN, 33° GRAND CROSS |
| 2013 | RONALD D. BIRELY, 33° |

Distinguished Service Award

For contributions of time or talents to improving services in RiteCare programs

| 2004 | DENVER CONSISTORY LADIES |
|------|--------------------------------|
| 2005 | JOHN S. RUSSELL, 33° |
| 2006 | ASHLEY S. BUSS, 33° |
| 2007 | SANDRA D. MORRISON |
| | VALERIE HERNANDEZ |
| 2008 | NORMAN L. HOFF, 33° |
| | JUANITA HOFF |
| | JAMES L. NUNN, 33° |
| 2009 | VIRGINIA HOWEY |
| | OTSIE STOWELL, 32° KCCH |
| 2010 | JAMES L. MARTIN III, PH. D. |
| 2011 | KATHLEEN FAHEY, PH. D. |
| | SO. COLO. SCOTTISH RITE MASONS |
| 2014 | AUDREY FORD |
| 0010 | |

2016 JEANNIE O'NEIL

Graduate Student Speech-Language Pathology Scholarship Recipients

The graduate scholarship program assists second-year graduate students in speech-language pathology complete their education. It also encourages (but cannot require) them to seek employment in Colorado. Through 2016, 58 scholarships totaling \$290,000 have been awarded.

In 2003 the Colorado Masons' Benevolent Fund Association, in collaboration with the Foundation, initiated a graduate scholarship in speech-language pathology. The Association is the main charitable arm for the Most Worshipful Grand Lodge of AF and AM of Colorado. Between 2003 and 2012 the Association awarded 20 scholarships totaling \$100,000.

In 2005 the Scottish Rite Foundation of Colorado initiated a graduate scholarship in speechlanguage pathology. This scholarship is named in honor of former Sovereign Grand Inspector General and President of the Foundation, Dwight A. Hamilton. Between 2005 and 2016 the Foundation awarded 38 scholarships totaling \$190,000.

In addition, a national scholarship in speech-language pathology has been awarded to five Colorado graduate students by the *Supreme Council* of the Ancient and Accepted Scottish Rite of Freemasonry for the Southern Jurisdiction. This scholarship is known as the Sam and Millie Hilburn Scholarship in the field of Childhood Language Disorders. A total of \$30,000 has been awarded.

Sam and Millie Hilburn Scholarship (Supreme Council) in the field of Childhood Language Disorders

| 2001 | Vindi Wells | University of Northern Colorado |
|------|----------------------|----------------------------------------------------|
| 2005 | Marybeth Ames | Ph.D. Candidate & Speech Pathologist at Children's |
| | | Speech & Reading Center in Fort Collins |
| 2010 | Rebecca L. McNeil | University of Colorado |
| 2010 | Christina D. Wilkins | University of Colorado |
| 2012 | Melissa K. Klaer | University of Colorado |

Dwight A. Hamilton Scottish Rite Foundation Graduate Scholarship in Speech-Language Pathology

| 2005 | Joni M. Oldroyd | University of Colorado |
|------|-------------------------|---------------------------------|
| 2005 | Rachael E. Glustrom | University of Colorado |
| 2005 | Amy M. Mulligan | University of Colorado |
| 2006 | Laura M. Wilson | University of Colorado |
| 2000 | Danielle K. Cavallaro | University of Colorado |
| 2007 | Amanda Vargo | University of Colorado |
| 2007 | Laura K. Jordan | University of Northern Colorado |
| 2008 | Jennifer M. Leggette | University of Colorado |
| 2008 | Kimberly A. Turner | University of Colorado |
| 2009 | Meghan K. Fitzgerald | University of Colorado |
| 2009 | Rebecca L. McNeil | University of Colorado |
| 2010 | Hannah L. Shippey | University of Colorado |
| 2010 | Jocelyn R. Essler | University of Colorado |
| 2011 | Loriann Schwartz | |
| | Madison L. Atkins | University of Colorado |
| 2012 | | University of Colorado |
| 2012 | Sheryl L. Schaller | University of Colorado |
| 2013 | Miranda Alexa Aragon | University of Colorado |
| 2013 | Alexandra Bresler | University of Northern Colorado |
| 2013 | Sarah E. Gyory | University of Colorado |
| 2013 | Noelle Mitchell | University of Colorado |
| 2014 | Caroline Conner | University of Colorado |
| 2014 | Molly Fieder | University of Colorado |
| 2014 | Rachel Pattermann | University of Colorado |
| 2014 | Amber Rea | University of Northern Colorado |
| 2014 | Casie Meyer | University of Northern Colorado |
| 2014 | Julie Werner | University of Northern Colorado |
| 2015 | Jillian N. Laucius | University of Colorado |
| 2015 | Toini Morgan | University of Colorado |
| 2015 | Rachel Sauter | University of Colorado |
| 2015 | Tammi S. Harnan | University of Northern Colorado |
| 2015 | Becca Ruske | University of Northern Colorado |
| 2015 | Jenica Ward | University of Northern Colorado |
| 2016 | Rosemary McKnight, M.D. | University of Colorado |
| 2016 | Anna Meihaus | University of Colorado |
| 2016 | Hannah Mellman | University of Colorado |
| 2016 | Jenah Newman | University of Colorado |
| 2016 | Chloe Shaw | University of Colorado |
| 2016 | Saï Rajopadhye | University of Northern Colorado |
| | 51 5 | 5 |

Colorado Masons' Benevolent Fund Association Graduate Scholarship in Speech-Language Pathology

| 2003 | Kyle R. Weber | |
|------|-------------------|--|
| 2003 | Mandy J. Hansen | |
| 2004 | Brianne Lay | |
| 2004 | Marie R. Pechous | |
| 2005 | Jill Emeson | |
| 2005 | Sara E. Rode | |
| 2006 | Kristine D. Leedy | |
| | | |

University of Northern Colorado University of Northern Colorado

| 2006 | Rachel K. Moore |
|------|---------------------------|
| 2007 | Lindsey Greer |
| 2007 | Adrianna Ackerman |
| 2008 | Jennifer Wiedmeier |
| 2008 | Sara N. Robinson |
| 2009 | Kristin M. Michie |
| 2009 | Alyssa J. Winbourne |
| 2010 | Natasha Maria |
| 2010 | Elisabeth A. Robertson |
| 2011 | Catherine C. Finkenstaedt |
| 2011 | Adriane N. Zachary |
| 2012 | Bethany K. Levin |
| 2012 | Carrie M. Arensmeyer |
| | |

University of Northern Colorado University of Northern Colorado



Audiology, Speech Pathology and Learning Services Management Team at Children's Hospital Colorado

<u>RiteCare Society Members</u>

The RiteCare Society was established by the Scottish Rite Foundation of Colorado in 2007 as an association of former and current volunteers who support the work of the Foundation. Society membership is earned by volunteering the equivalent of 30 hours in service to the Foundation. Current Society members are listed below according to Scottish Rite's organizational structure in Colorado.

Valley of Denver

Fran Adams Kay Applegate Robert W. Applegate, 33° Virginia Arner Wayne G. Arner, 33° Esther M. Bartholic Robert L. Bartholic, 33° Carol Bowser **Rosie Anderson Brandel** Milton Brandwein, 33° Ashley S. Buss, 32° KCCH Phyllis Campbell Marie Cox G. Robert Dinkel, 32° KCCH Lula Ellsworth Donald L. Emarine, 33° Glenita Emarine Gerald A. Ford, 33° Richard G. Frohlick, 33° Donna Glasscock James W. Glasscock, 33° Robert W. Gregory, 33° **Tiz Hamilton** Ruth Harlan Deborah Hayes, Ph.D. Judi Hessel Michael E. Hessel, 33° Valerie Hernandez Juanita Hoff Norman L. Hoff, 33° Vernon B. Ingraham, 33°, Grand Cross Charles G. Johnson, 33° Judi Lehman Thomas R. Magnuson, 33° June McMullen Stephen M. Munsinger, 33°, SGIG Eileen Naiman Alice Norris

RiteCare Society Members

Robert F. "Trey" Perrin, 32° KCCH Claudene Preston John S. Russell, 33° Lee E. Schlessman, 33°, Grand Cross Richard W. Schmidt, 33° Donald F. Schultz, 33° Jack M. Shepard, 32° KCCH David D. Swift, 33° JoAnn VanTrump

Valley of Colorado Springs/Pueblo

David K. Ashley, 32° Robert M. Burr, 33° William W. Chinn, 33° David L. Coberly, 33° Gordon R. Cooper, 33° Ben M. Crossno, 33° Kennard D. Henry, 33° Kate Leyda J. R. "Jack" McConnell, 33° Michael L. McMillan, 33° Donald A. Noffsinger, 32° James L. Nunn, 33° Donald C. Phillips, 33° James A. Stivers, 33° Gerome Walton, 32° Elizabeth Woodman Jack A. Woodman, 33°

Valley of Grand Junction

Richard S. Carnett, 32° KCCH Thomas J. Cox, 33° John W. Groves, 33° Donald A. Hobbs, 33° Rodney W. Johnson, 33° James L. Smith, 33° Rex Swanson, 32°

Foundation Fellows

A Foundation Fellow is a distinguished designation for an individual who makes a monetary contribution to the Scottish Rite Foundation of Colorado of \$10,000 or more. It is open to all donors regardless of Masonic membership or affiliation.

Foundation Fellows

Robert L. Bartholic, 33° Esther M. Bartholic Richard S. Carnett, 32° KCCH James E. Duncan, 33° Susan M. Duncan George A. Frohlick, 32° KCCH Neva C. Frohlick Robert W. Gregory, 33° Deborah Hayes, Ph.D. James L. Martin, III, Ph.D. John R. Hendrickson, 33° William D. Hewit, 33° Betty Ruth Hewit Vernon B. Ingraham, 33°, Grand Cross Bruce A. Kelley Barbara J. Kelley Kathryn Kelley Huwaldt Thomas L. Redditt, Sr., 33° Elinor P. Redditt Leon C. Rittenhouse, 32° Lee E. Schlessman, 33°, Grand Cross Dolores J. Schlessman Irving O. Shuel, 32° KCCH Betty L. Shuel Roger A. Wainwright, 32° Ernest O. West, 32°



Dolores and Lee Schlessman with Deborah Hayes (center)

Exhibits

The following Exhibits provide additional information on Foundation activities in 2015.

- Exhibit A Audited Statement of Financial Position
- Exhibit B Audited Statement of Activities
- Exhibit C Comparison of Recent Three-Year Financial Trends
- Exhibit D Recap of RiteCare Children Served in Colorado
- Exhibit E Outcomes Evaluation of Children's Developmental Progress during Therapy
- Exhibit F Selected Highlights from Individual Partner Programs 2015 Annual Reports

Exhibit G – Scottish Rite Foundation and RiteCare Partner Addresses & Phone Numbers



Foundation Board President Dwight Hamilton and Grand Master of Masons Ben Crossno with Masons conduct the cornerstone plaque dedication at Children's Hospital Colorado Pueblo Clinic – October 2001

EXHIBIT A

Audited Consolidated Statement of Financial Position

Scottish Rite Foundation of Colorado December 31, 2015

| Assets |
|--------|
|--------|

| Cash and cash equivalents: | | |
|------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|----------------------|
| Unrestricted | \$ 1,332,576 | |
| Temporarily restricted | 52,374 | \$ 1,384,950 |
| Pledges Receivable, net | | 157,432 |
| Accounts Receivable | | 2,000 |
| Interest receivable | | 22,383 |
| Investments | | 20,462,653 |
| Land held for investment | | 410,036 |
| Beneficial interest in split-interest agreements | | 912,314 |
| | | |
| Total Assets | | <u>\$ 23,351,768</u> |
| | | |
| Liabilities and Net Assets | | |
| | | |
| | ¢ 1.000 | |
| Accounts payable and accrued liabilities | \$ 1,800 282,205 | |
| Accounts payable and accrued liabilities Grants payable | \$ 1,800 | |
| Grants payable | +) | \$ |
| · · | +) | \$ 285,195 |
| Grants payable | +) | \$ 285,195 |
| Grants payable Total Liabilities | +) | \$ 285,195 |
| Grants payable Total Liabilities Net Assets: | 283,395 | \$ 285,195 |
| Grants payable Total Liabilities Net Assets: Unrestricted | <u>283,395</u> \$ 21,109,130 | \$ 285,195 |
| Grants payable Total Liabilities Net Assets: Unrestricted Temporarily restricted | <u>283,395</u> \$ 21,109,130 1,532,156 | \$ 285,195 |
| Grants payable Total Liabilities Net Assets: Unrestricted Temporarily restricted | <u>283,395</u> \$ 21,109,130 1,532,156 | \$ 285,195 |
| Grants payable Total Liabilities Net Assets: Unrestricted Temporarily restricted Permanently restricted | <u>283,395</u> \$ 21,109,130 1,532,156 | |

Note a: The Scottish Rite Foundation of Colorado requires its annual financial statements to be audited by an independent certified public accountant. An annual IRS form 990 is also prepared. The auditing firm in 2015 was Marrs, Sevier & Company, LLC. The auditors expressed a clean opinion on the 2015 financial statements in their letter to the Board of Trustees dated September 14, 2016. The auditors' report including the audited financial statements and the IRS form 990 are permanently on file in the Foundation office. These documents are available for public review upon request.

Note b: The consolidated financial statements include the financial statements of the Foundation and its wholly owned subsidiary RiteCare LLC, a sole member limited liability company, which holds the Foundation's land held for investment. All transactions and balances between the entities have been eliminated in consolidation. During 2012 the final steps were completed in receiving a parcel of land bequeathed to the Foundation. The land, consisting of 1,569 acres of dry agricultural land located in Cheyenne County, Colorado, is subject to a life estate lease which will remain in effect until the death of the current tenant.

EXHIBIT B

Audited Consolidated Statement of Activities

Scottish Rite Foundation of Colorado

Year ended December 31, 2015

| | Unrestricted | TemporarilyPermanentlRestrictedRestricted | | 7 Total | |
|------------------------------------------|----------------------|-------------------------------------------|-------------------|----------------------|--|
| Support & Revenue: Investment income: | | | | | |
| Interest and dividends | \$ 662.883 | \$ | \$ | \$ 662.883 | |
| Other investment income | +) | \$ | Φ | +) | |
| | 4,289 | | | 4,289 | |
| Realized gains | 160,883 | | | 160,883 | |
| Unrealized losses | (1,933,233) | 22.251 | 11,000 | (1,933,233) | |
| Donations and memberships | 397,967 | 33,251 | 11,000 | 442,218 | |
| Change in split interest | | (35,808) | | (35,808) | |
| agreements | | | | | |
| Donations released from | ((100 | (((100) | | | |
| restrictions | 66,109 | (66,109) | | | |
| Total Support & Revenue | (641,102) | (68,666) | 11,000 | (698,768) | |
| Expenses: | | | | | |
| Program grants - Annual | 832,249 | | | 832,249 | |
| Management and general | 93,235 | | | 93,235 | |
| Fundraising | 7,856 | | | 7,856 | |
| Total Expenses | 933,340 | - | - | 933,340 | |
| Change in Net Assets | (1,574,442 | (68,666) | 11,000 | (1,632,108) | |
| Net Assets at beginning of year | 22,683,572 | 1,670,822 | 414,287 | 24,768,681 | |
| Prior Period Adjustment | | (70,000) | | (70,000) | |
| Restated Net Assets | 22,683,572 | 1,600,822 | 414,287 | 24,698,681 | |
| Net Assets at end of year | <u>\$ 21,109,130</u> | <u>\$ 1,532,156</u> | <u>\$ 425,287</u> | <u>\$ 23,066,573</u> | |

Note a: See Note a in Exhibit A.

Note b: See Note b in Exhibit A.

EXHIBIT C

Comparison of Recent Three-Year Financial Trends

In 2015 the Scottish Rite Foundation of Colorado incurred a net loss of revenues due to unrealized losses on investments totaling \$1.9 million. Consequently, an overhead rate for the year is not calculated. If there had been no such unrealized loss with everything else being equal, the overhead rate would have been 7.2%. The administrative overhead rate based on total revenues for the three-year period 2013-2015 was 6.0%. If there had been no unrealized losses on investments in 2015 with everything else being equal, the overhead rate would have been 4.1%

| Scottish Rite Foundation Financial Recap |
|------------------------------------------|
| (based on audited financial statements) |
| 2015 |
| |

| Grants to Partners | \$832 thousand |
|-------------------------------------|----------------|
| Children Served | 949 |
| Mgt & Gen Expenses | \$93 thousand |
| Revenue & Support | (\$698,768) |
| Overhead Rate (Mgt & Gen/Rev & Spt) | - |

Scottish Rite Foundation Financial Recap (based on audited financial statements) 2013-2015

| Grants to Partners | \$2.7 million |
|--------------------------------------|----------------|
| Children Served | 2,544 |
| Mgt & Gen Expenses | \$269 thousand |
| Revenue & Support | \$4.5 million |
| Overhead Rate (Mgt & Gen/Rev & Supt) | 6.0% |



RiteCare Child – Montrose Memorial Hospital

EXHIBIT D

| Recap of RiteCare Children Served in Colorado | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|-------------------------------------|------------------------------------------------------|-------------------------------|
| Partner | Geographic Area of Colorado | First Year of Active Partnership | Children Served Since Partnership Inception | Children Served in 2015 |
| Clinic Programs – | Service Area: | Denver Metro, North, | and Northeast Co | lorado |
| Children's Hospital | Denver | 1953 | 11,025 | 214 |
| Colorado – Aurora | Metro Area | | | |
| Children's Speech & Reading Center – Fort Collins | North | 1998 | 1,104 | 110 |
| University of Northern Colorado – Greeley | North | 2001 | 157 | 7 |
| Sterling Regional MedCenter – Sterling | Northeast | 2006 | 21 | 0 |
| University of Colorado – Boulder | North | 2007 | 407 | 67 |
| Total Children Served in | n Service Area | | 12,714 | 398 |
| Clinic Pro | grams – Servio | ce Area: South and Sou | | |
| Children's Hospital | South | 1987 | 904 | 28 |
| Colorado Therapy Center – Pueblo (clinic operation assumed by Children's Hospital Colorado in 2001) | | | | |
| Children's Hospital Colorado at Memorial Hospital – Colorado Springs (clinic operation assumed by Children's Hospital Colorado in 2013) | South | 1997 | 536 | 22 |
| Arkansas Valley Regional Medical Center – La Junta | Southeast | 2006 | 23 | 0 |
| Let's Talk! Speech Therapy – Cañon City | South | 2006 (discontinued in 2007) | 1 | 0 |
| Total Children Served in | n Service Area | | 1,464 | 50 |
| Clinic Pro | hwest Colorado | | | |
| St. Mary's Life Center – Grand Junction | West | 1986 | 1,410 | 62 |
| Montrose Memorial Hospital | West | 1998 | 530 | 40 |
| Gunnison Valley Hospital | West | 2015 | 3 | 3 |
| Total Children Served in | Service Area | | 1,943 | 105 |
| TOTAL CLINIC PROGRAM CHILDREN SERVED | | | 16,121 | 553 |
| | | ams – Service Area: W | | |
| The Piñon Project – Cortez | | 2000 | 2,086 | 294 |
| Western Slope Head Start – Grand Junction | West | 2005 | 723 | 102 |
| Total Early Language Development Program Served2,809396 | | | | |
| TOTAL RITECARE CHILDREN SERVED | | | 18,930 | 949 |

EXHIBIT E

Outcomes Evaluation of Children's Developmental Progress during Therapy

The outcomes evaluation was implemented statewide in 2005 to measure the effectiveness of therapy. The evaluation is based on the Child Development Inventory which is a parent rating of the child's development in social communication skills, receptive language, expressive language and other domains. As of December 31, 2015, the inventory database includes more than 1,400 children.

Measures include comparing children's developmental age in each domain with their chronological age. If the child's developmental age is equivalent to his/her chronological age, the developmental quotient is 100. Typically developing children have developmental quotients in all domains ranging from 85 to 115.

On the average, children enrolled in the Foundation's clinical program show developmental delay, most pronounced in the language domains of expressive language, language comprehension, and social skills. The most robust developmental gains for children enrolled in therapy are in the area of social skills. Most social skills items in the inventory relate to social-communicative behaviors (e.g., "asks for help" . . . "understands 'wait a minute"" . . . "talks about how to do" . . . "makes excuses" . . .).

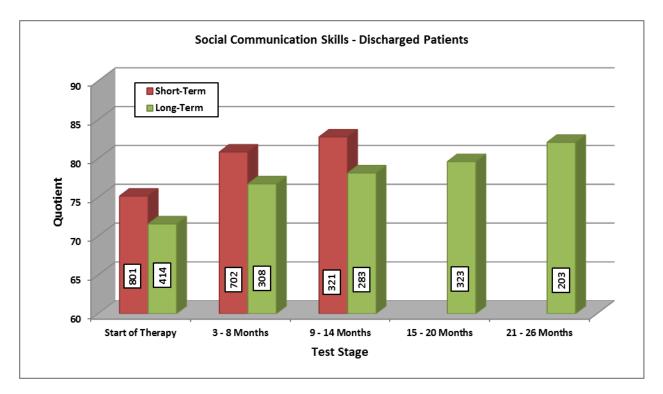
Children who enter Foundation clinical programs with less significant delays in the language domains show progress within six to 12 months of therapy. These youngsters are typically discharged from therapy when they approach the normal range of developmental quotients.

Children who enter Foundation clinical programs with the more significant delays in the language domains make slow, steady progress and may remain in therapy for up to two years.

Charts A, B, and C summarize outcome results for children enrolled in therapy in Colorado RiteCare Language Programs. Chart A shows outcomes for children discharged from therapy divided into "short term" versus "long term" treatment programs. Short term patients typically need 12 months or less of therapy to make significant gains. Long term patients typically require up to two years of therapy to achieve their communication potential. Charts B and C show language development outcomes for Social Skills, Expressive Language, and Receptive Language, for two groups of children with specific diagnoses ~ children with apraxia of speech (a motor speech disorder) and children with articulation (speech pronunciation) disorders. Both groups of children show gains in communication skills, most notably in social communication (social skills) with children with articulation disorders showing solid progress into the normal developmental range of this skill within 3 - 8 months of therapy.

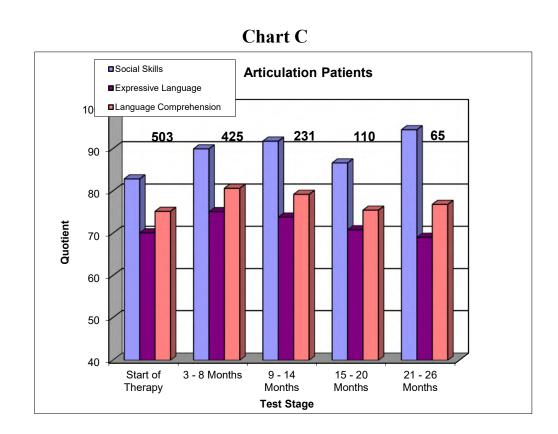
An outcomes evaluation is also conducted for children in learning therapy. This evaluation includes several components such as the Word Identification and Spelling Test and a standardized test for sound/letter association (associating the sound of a letter, like "b" with the written symbol B), word identification, and spelling. The evaluation measures a child's percentile ranking in important literacy skills relative to their chronological age and grade. The evaluation is conducted at initiation of therapy and at six-month intervals thereafter.

| Chart A | 4 |
|---------|---|
|---------|---|



| | | Chart B | | | |
|----------------------------|-----------------|--------------------------------|-------------------|-------------------|---|
| | 1 | Apraxia Pat | tients | | |
| ■Social Ski | ls | | | | |
| 100 Expressiv | e Language | | | |] |
| 90 - Comprehe | ension | | - | <u> </u> | - |
| 185 | 157 | 114 | 62 | 33 | |
| 80 60 60 50 50 | | | | | - |
| 40 Start of Therapy | 3 - 8 Months | 9 - 14 Months Test Stage | 15 - 20 Months | 21 - 26 Months | ~ |

Chart B





Dr. Deborah Hayes and John Buchanan, Masonic Grand Lodge of Colorado, participating in the cornerstone ceremony at Children's Hospital Coloado in Aurora - October 7, 2006

EXHIBIT F

Selected Highlights from Individual Partner Programs 2015 Annual Reports

<u>Children's Hospital Colorado</u> <u>Aurora & Denver Area Network of Care</u>



Children's Hospital Colorado at Anschutz Medical Campus Aurora, Colorado (Source: Children's Hospital Colorado)

- 1. 214 children received speech therapy and treatment at Children's Hospital Colorado and its Denver Metro Area clinics with Scottish Rite Foundation financial assistance. These children ranged in age from less than one year through school age, with the majority of children in the age range of three through six years.
- 2. 168 children were seen in the therapy and cleft palate clinic.
- 31 children attended the *Talking with Technology* Camp a week-long mountain camp program for children and young people who use computerized communication devices. In addition to the Scottish Rite Foundation of Colorado, the *Rollie R. Kelley Family Foundation* provided generous financial support for this camp. The 2015 camp was the 29th consecutive year for the camp which is held annually near Empire, Colorado at the Easter Seals facility. Since inception, the camp has been financially supported by the Scottish Rite Foundation.
- 4. 15 children, 20 siblings, and 23 parents participated in a family-centered, parenteducation group to enhance communication skill development in their young child. This special program, *First Steps*, is a weekend learning experience for families considering assistive communication technology for their young child. The *Rollie R*. *Kelley Family Foundation* provided generous financial support for this program.



The Rollie Kelley Children – Kathryn, Barbara, and Bruce The Rollie R. Kelley Family Foundation members

<u>Children's Hospital Colorado Therapy Care – Pueblo</u>

- 1. 28 children received speech therapy and treatment with financial assistance from the Scottish Rite Foundation.
- 2. Therapy services were provided to children from Pueblo, Pueblo West, Canon City, Florence, Colorado City, Westcliffe, Rye, Del Norte, Rocky Ford, Avondale, Olney Springs, LaJunta, and Lamar.
- 3. Clinic staff provided consultation and parent education services to the *Soaring Eagles Center for Autism*. The RiteCare clinic director, Martha Drake, serves on the Center's Board of Directors.

Children's Hospital Colorado Therapy Care – Colorado Springs

- 1. 22 chldren received speech therapy and treatment with financial assistance from the Scottish Rite Foundation.
- 2. Children's Hospital Colorado Therapy Care provides services in three locations: Printers Park, Briargate, and Children's Hospital Colorado at Memorial.



St. Mary's Life Center

St. Mary's Life Center – Grand Junction

- 62 children received speech-language services with financial assistance from the Scottish Rite Foundation. Children served throughout the year were between the ages of 2 to 7 years. Children up to 12 years of age were served in the summer programs. Children were from the following communities: Grand Junction, Clifton, Palisade, Whitewater, Fruita, and Collbran.
- 2. Children receiving services at St. Mary's are children with autism, developmental delays, hearing loss, dysfluency, voice disorders, apraxia, other oral motor disabilities, cleft lip and palate, learning disabilities, cerebral palsy with related communication delays, and those children needing augmentative communication systems.
- 3. St. Mary's Speech and Language Department staff, in addition to serving children at the Life Center and Hospital, are involved in several local and statewide organizations including: Special Needs Advisory Committee, Interagency Counsel for the Child, Colorado Discoverability, School District Child Find Assessment Team, Cleft Palate Team of Western Colorado, Children with Special Needs Task Force, Colorado Home Intervention Programs Facilitation, Dyslexia Family Support Group, Mesa County Partnership for Children and Families, Early Childhood Leadership Commission, The Colorado Speech and Hearing Association, and The American Speech-Language Hearing Association.
- 4. St. Mary's Hospital is a teleconference host site for educational opportunities offered through the Colorado Speech and Hearing Association and Children's Hospital Colorado, allowing for local and regional speech and language therapists to come together and share in ongoing education.

<u> Montrose Memorial Hospital – Montrose</u>

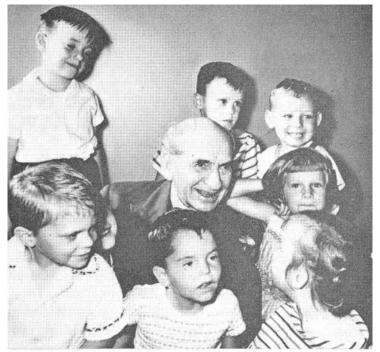
- 1. 40 children were served with financial assistance from the Scottish Rite Foundation in Montrose and Delta through Mountain View Therapy at Montrose Memorial Hospital.
- 2. The clinic provides therapy for children in a five-county area.

Arkansas Valley Regional Medical Center – La Junta

- 1. Although no children were served with financial assistance from the Scottish Rite Foundation of Colorado, the hospital maintains an active pediatric speech-therapy practice.
- 2. This center is the only hospital or clinic in the southeastern Colorado area (on the Highway 50 corridor east of Pueblo) that provides speech-language pathology services for children, except in the school setting.

Gunnison Valley Hospital – Gunnison

- 1. In 2015, the Scottish Rite Foundation of Colorado entered into a RiteCare partnership with Gunnison Valley Hospital.
- 2. 3 children received speech and language therapy services.
- 3. In 2015, one speech-language pathologist provided care for the children.



Judge Haslett Burke, first President of the Scottish Rite Foundation with children receiving therapy – ca 1954



Gunter Hall, UNC Campus - Home to the RiteCare Clinic

University of Northern Colorado – Greeley

- 1. 7 children received treatment with financial assistance from the Scottish Rite Foundation of Colorado.
- 2. UNC's Speech-Language Pathology and Audiology Clinic provides training for graduate students by giving services under supervision of certified clinical faculty during their entire academic program.
- 3. The *Talking and Listening for Preschoolers* program has been on-going since the summer 2007 when created with support from the Daniels Fund and Scottish Rite Foundation. The program focuses on speech production (articulation and phonology) with a secondary language-literacy focus (development of vocabulary and concepts, oral and written sound and word awareness, comprehension and expression of narratives and stories). Children are in the program for 1½ hours twice weekly. The parents meet with the speech-language pathologist and graduate student clinicians to share information and learn about language development strategies.
- 4. The RiteCare Program Director at UNC continued to work closely with community organizations to discuss opportunities for treatment at UNC. Organizations include Literacy Action Network, SEVA Community, Unite for Literacy, the Weld County Department of Public Health and Environment, Youthnet, Envision, and the Greeley Dreamteam.



Speech-Language Hearing Center - CU-Boulder Campus

<u>University of Colorado – Boulder</u>

- 1. 67 children were served with financial assistance from the Scottish Rite Foundation.
- 2. CU's Speech Language and Hearing Center on the Boulder campus provides training for graduate students by giving services under supervision of certified clinical faculty during their entire academic program.
- 3. The Center's focus is to identify and serve young children and their families in Boulder County and surrounding areas who may not otherwise receive speech and language therapy due to a lack of funding for therapeutic services.
- 4. Scholarships, awarded to bilingual children transitioning from Head Start to kindergarten, funded an intensive three week summer language and literacy program ("*Get Ready for Kindergarten*") with a parent education and support component in Spanish at the Wilderness Center.
- 5. The *Story of Friendship* program focuses on specific communication and language learning needs of children with autism spectrum disorder (ASD) in the natural context of their school environment and incorporates peers as friends.

Perspective is a school-based integrated program serving young adolescents with autism.



Two Children at the CSRC Clinic

Children's Speech and Reading Center – Fort Collins

- 110 children were served with financial assistance from the Scottish Rite Foundation.
 44 children received speech-therapy services and 66 children received early literacy services in area preschools.
- 2. A \$5,000 matching grant from the Scottish Rite Foundation assisted the Center in continuing to provide free speech-language and reading screens. In 2015, the Center conducted 177 free speech-language screens and an additional 172 at local preschools. *From the screenings, 208 children were identified in need of additional services.*
- 3. The Center provided a variety of individual and small group programs for early childhood communication and reading readiness.



Group Therapy Session



Campers and Speech Therapists/Counselors at TWT Camp

<u>The Piñon Project – Cortez</u>

- 1. 294 children were served with financial assistance provided by the Scottish Rite Foundation.
- 2. The program funded by the Scottish Rite Foundation is known as the Treasure Chest Program, a preschool-age early language development program. It serves needy and low income children in southwestern Colorado and is in great demand by families of preschoolers.
- 3. The Treasure Chest Program was conducted at the following locations in Dolores and Montezuma counties: Cortez, Mancos, Dolores, and Dove Creek school districts.
- 4. The theme chests were also being used by the Ute Mountain Ute Tribe Head Start in Towaoc, CO.

Western Slope Head Start (Rocky Mountain SER) – Grand Junction

- 1. 102 children were served in the Treasure Chest Program with funding provided by the Scottish Rite Foundation of Colorado.
- 2. This Treasure Chest Program provides education and training for children and their families in a home-based environment.

Exhibit G

| Scottish Rite Foundation and RiteCare Partner | | | | |
|-----------------------------------------------|------------------------------------------------------|--|--|--|
| Addresses and Phone Numbers | | | | |
| Scottish Rite Foundation of Colorado | Children's Hospital Colorado | | | |
| 1370 Grant Street | Audiology, Speech Pathology, and | | | |
| Denver, CO 80203 | Learning Services | | | |
| 303-861-2410 | 13123 E. 16 th Ave., B-030 | | | |
| www.scottishritefoundation.org | Aurora, CO 80045 | | | |
| ritecare@scottishritefoundation.org | 720-777-6800 | | | |
| Arkansas Valley Regional Medical | Children's Speech and Reading Center | | | |
| Center | 1330 Oakridge Drive | | | |
| Rehabilitation Services | Fort Collins, CO 80525 | | | |
| 1100 Carson Avenue | 970-419-0486 | | | |
| La Junta, CO 81050 | | | | |
| 719-383-6456 | | | | |
| Children's Hospital Colorado Therapy | Children's Hospital Colorado Therapy | | | |
| Care Center – Pueblo | Care at Printers Park | | | |
| 704 Fortino Blvd, Suite A | 175 S. Union Blvd., Suite 255 | | | |
| Pueblo, CO 81008 | Colorado Springs, CO 80910 | | | |
| 719-305-8300 | 719-305-8000 | | | |
| Montrose Memorial Hospital | St. Mary's Life Center | | | |
| Mountain View Therapy | Language Development Clinic | | | |
| 800 South Third Street | 1100 Patterson Road | | | |
| Montrose, CO 81401 | Grand Junction, CO 81506 | | | |
| 970-240-7369 | 970-298-6158 | | | |
| Gunnison Valley Hospital | University of Northern Colorado | | | |
| Pediatric Rehabilitation | Audiology and Speech Language Sciences | | | |
| 711 N. Taylor Street | Gunter Hall, Campus Box 140 | | | |
| Gunnison, CO 81230 | Greeley, CO 80639 | | | |
| 970-641-7248 | 970-351-1084 | | | |
| The Piñon Project | Rocky Mountain SERWestern Slope | | | |
| 300 N. Elm St. | Head Start | | | |
| P.O. Box 1510 | Treasure Chest Program | | | |
| Cortez, CO 81321 | 685 W. Gunnison Avenue, Unit 111 | | | |
| 970-564-1195 | Grand Junction, CO 81591 | | | |
| | 970-243-9318 | | | |
| University of Colorado – Boulder | × | | | |
| Speech, Language and Hearing Sciences | | | | |
| 2501 Kittredge Loop Road | Soft ANGUAGE | | | |
| Campus Box 409 | | | | |
| Boulder, CO 80309 | RiteCare) | | | |
| 303-492-3068 | Nie die Im | | | |
| | LITERACY | | | |
| | Scottish Rite Masons Helping Children Communicate | | | |
| | Scottish Rite Foundation of Colorado | | | |